

CHANSE SG meeting

Sofia, April 28-29, 2022



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 101004509.

Main goal of the meeting:

**TO SELECT PROJECT FOR FUNDING
IN THE CALL 2021**

*Transformation: Social and Cultural Dynamics
in the Digital Age*



Meeting agenda:

April 28th

13.00 Welcome address & tour de table

13.15 CHANSE Call 2021 update

Call statistics & results

13.30 Summary and results of the evaluation panel meeting Experts' panel summary

Presentation of the ranking lists

Presentation by the CHANSE Panel Moderator

14.15 Funding scenarios – presentation

15.00 COFFEE BREAK

15.30 Funding scenarios – discussion

17.00 End of the meeting

17.30 Walking tour & dinner

April 29th

09.00 Presentation of the BNSF

09.15 Funding scenarios – conclusions

09.45 CHANSE, HERA & NORFACE additional call(s)

10.15 Knowledge Exchange in CHANSE

10.45 BREAK

11.00 Project monitoring

11.20 Future partnership in SSH & Horizon Europe

11.40 Next steps and any other business

PART 1

 CHANGE.

Call statistics

Evaluated vs recommended in both stages

Outline proposal stage:

Submitted proposals: 366

Evaluated eligible proposals: 350

Recommended: 90 proposals

Success rate: 26%

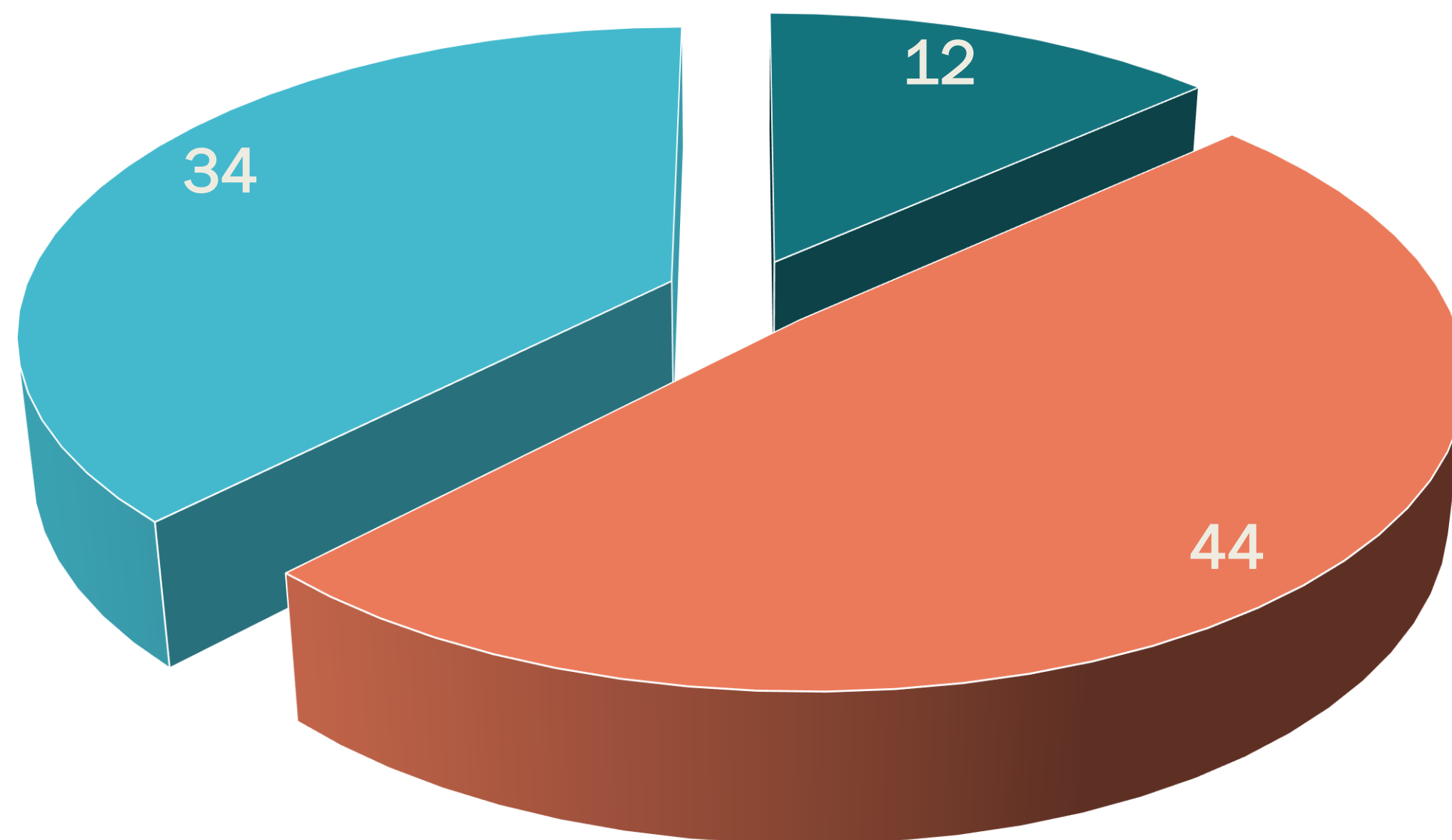
Full proposal stage

Evaluated: 90 proposals

Recommended: 29 proposals

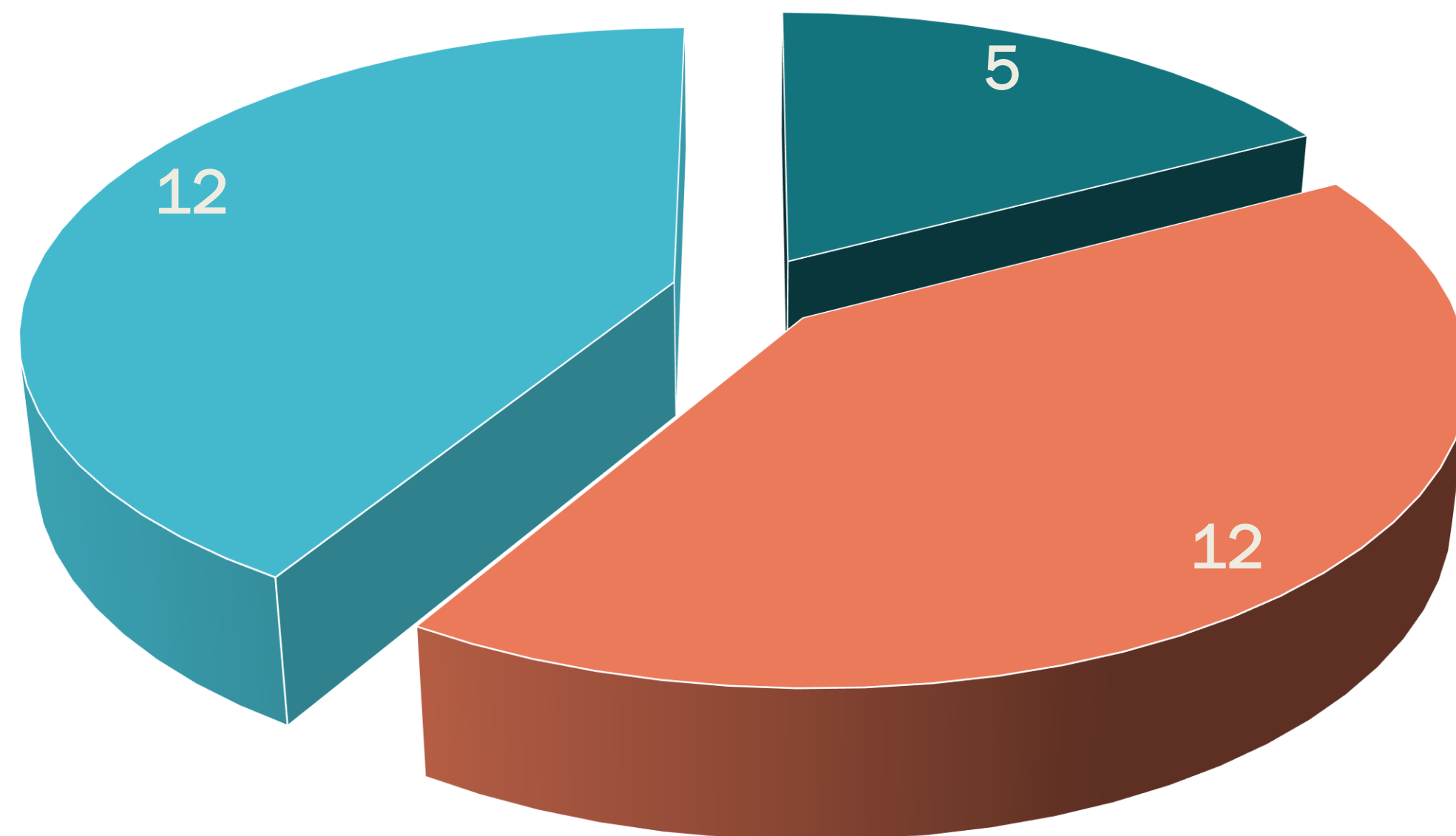
Success rate: 32%

Selected outline proposals



■ Cultural Transformations in the Digital Age ■ Digitalisation and Social Transformation ■ Both

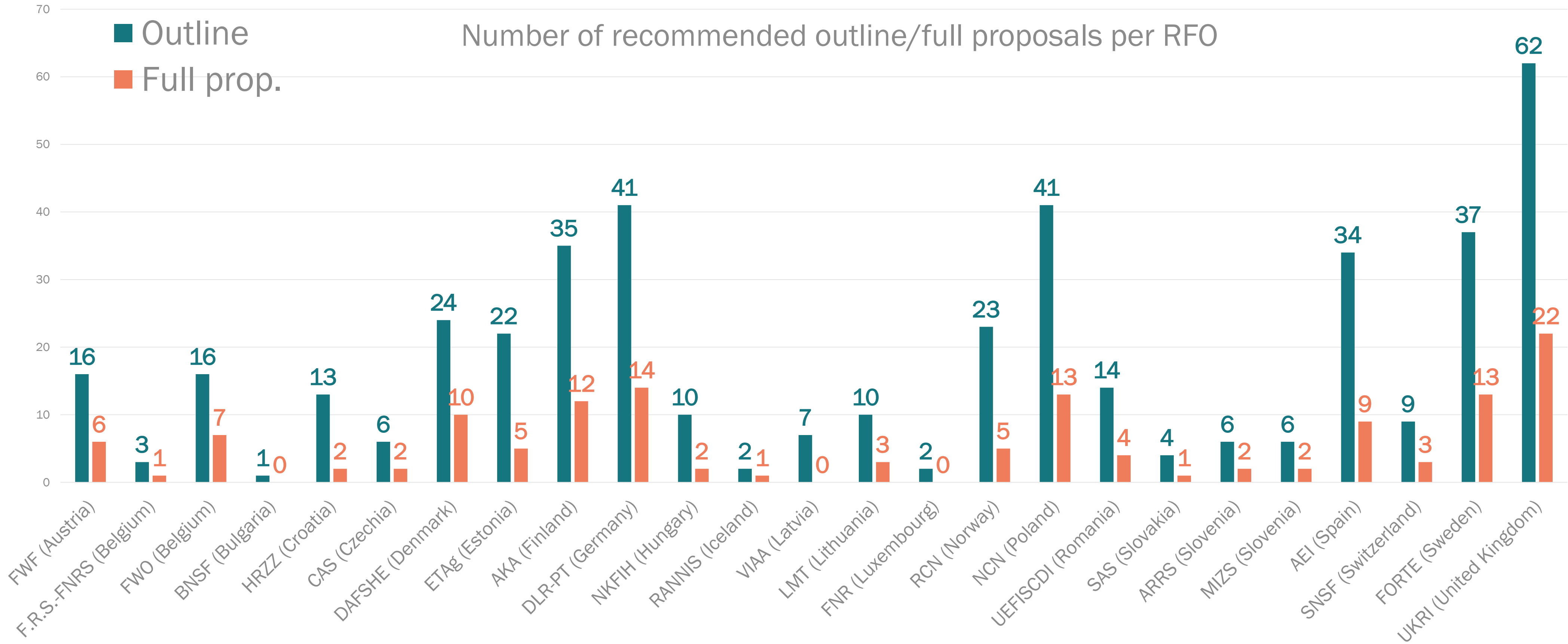
Recommended full proposals



■ Cultural Transformations in the Digital Age ■ Digitalisation and Social Transformation ■ Both

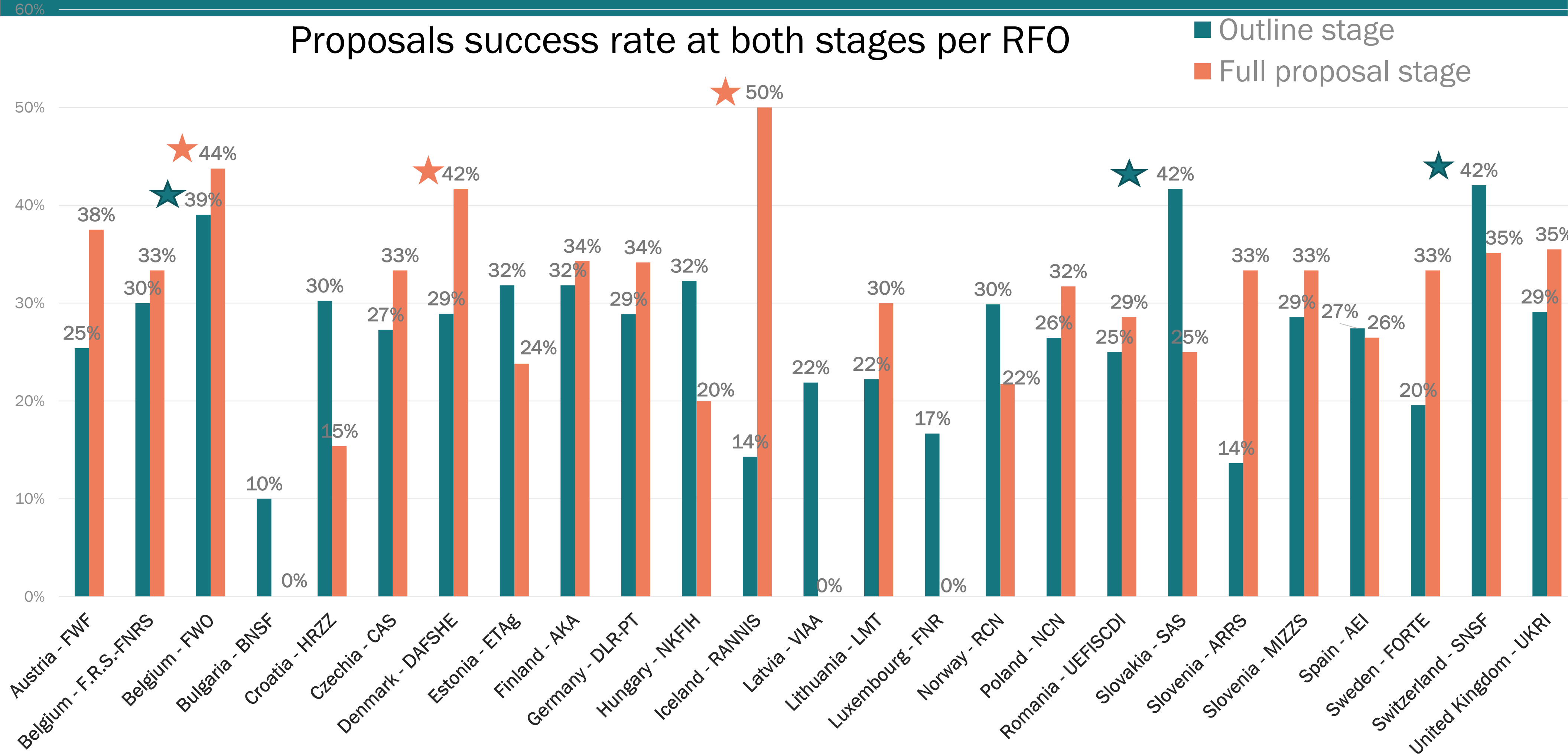
Number of recommended outline/full proposals per RFO

- Outline
- Full prop.

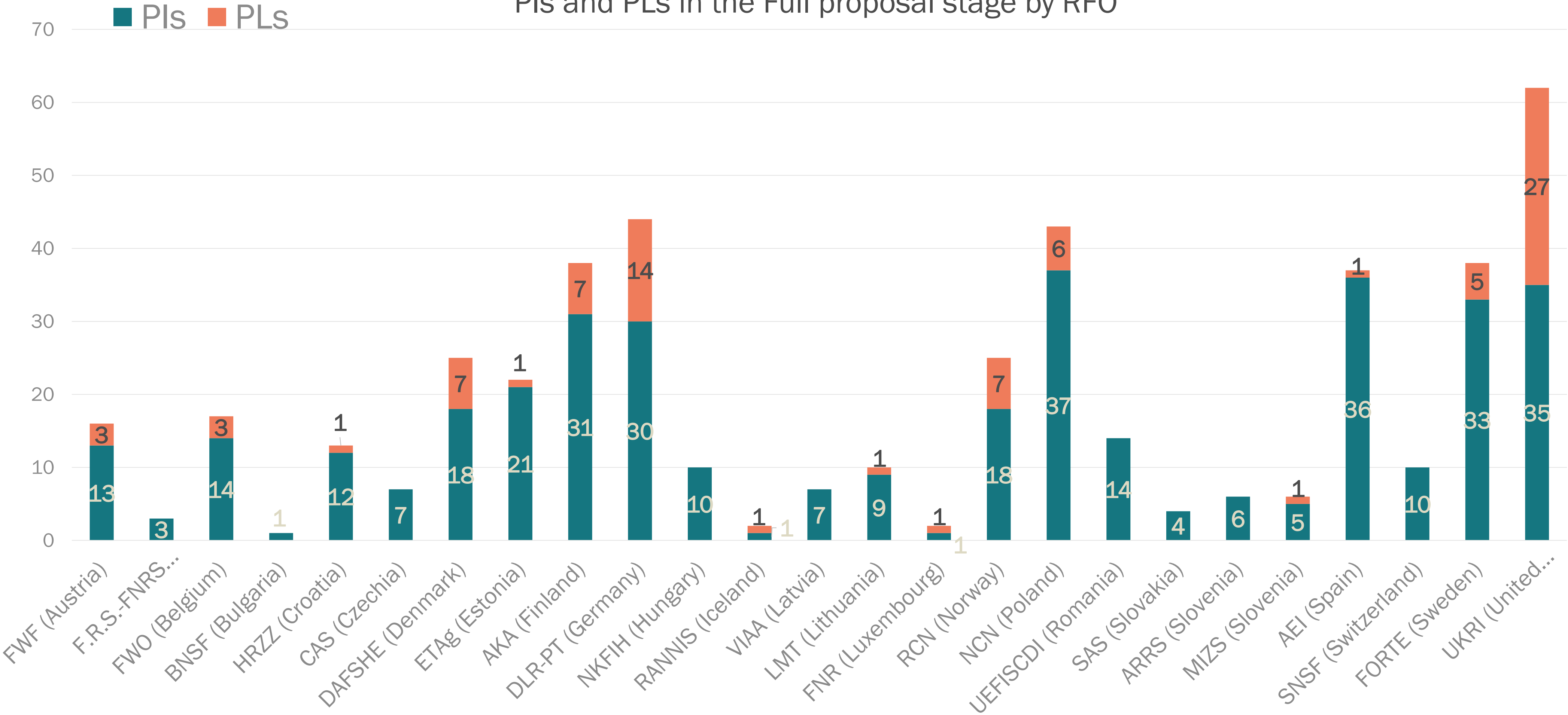


Proposals success rate at both stages per RFO

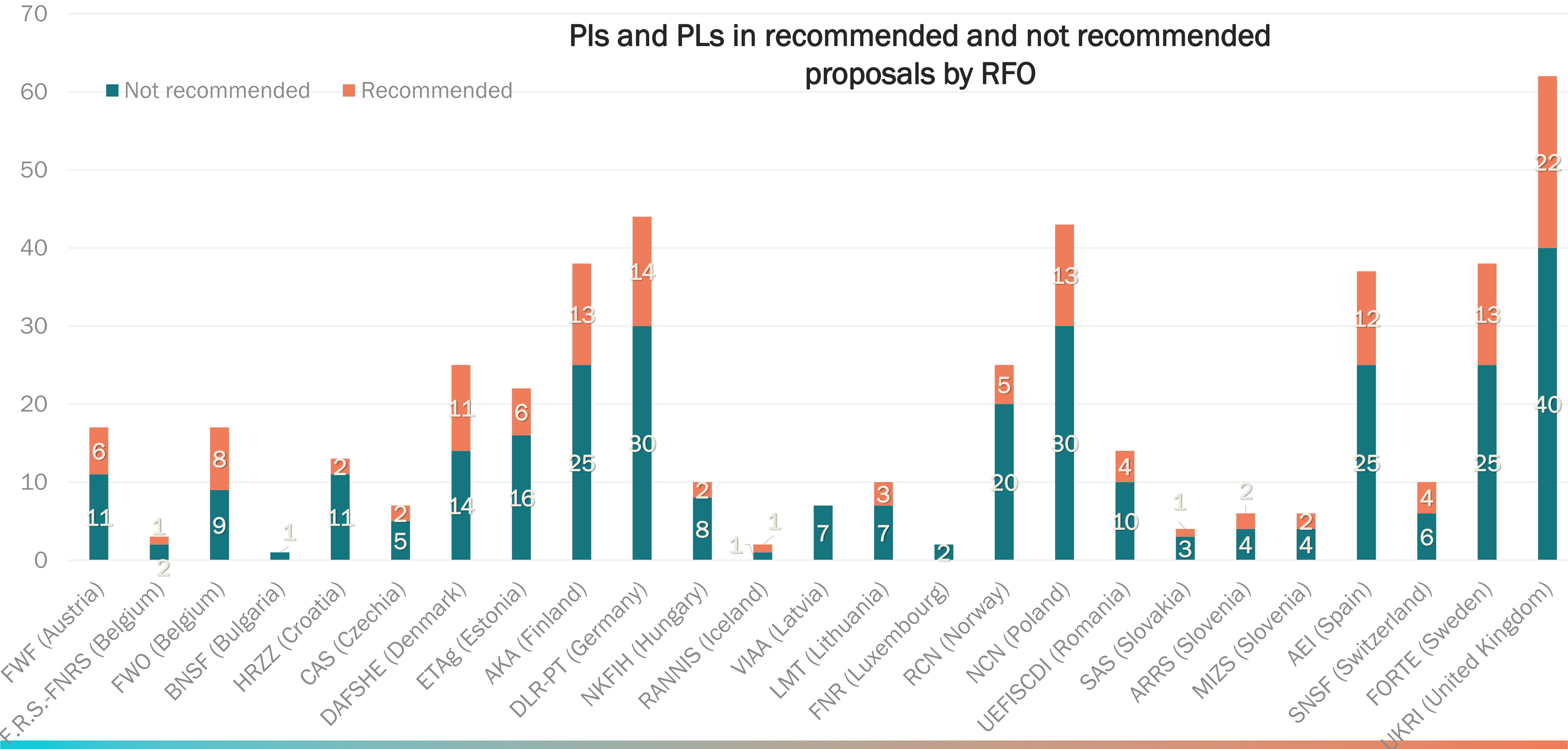
■ Outline stage
■ Full proposal stage



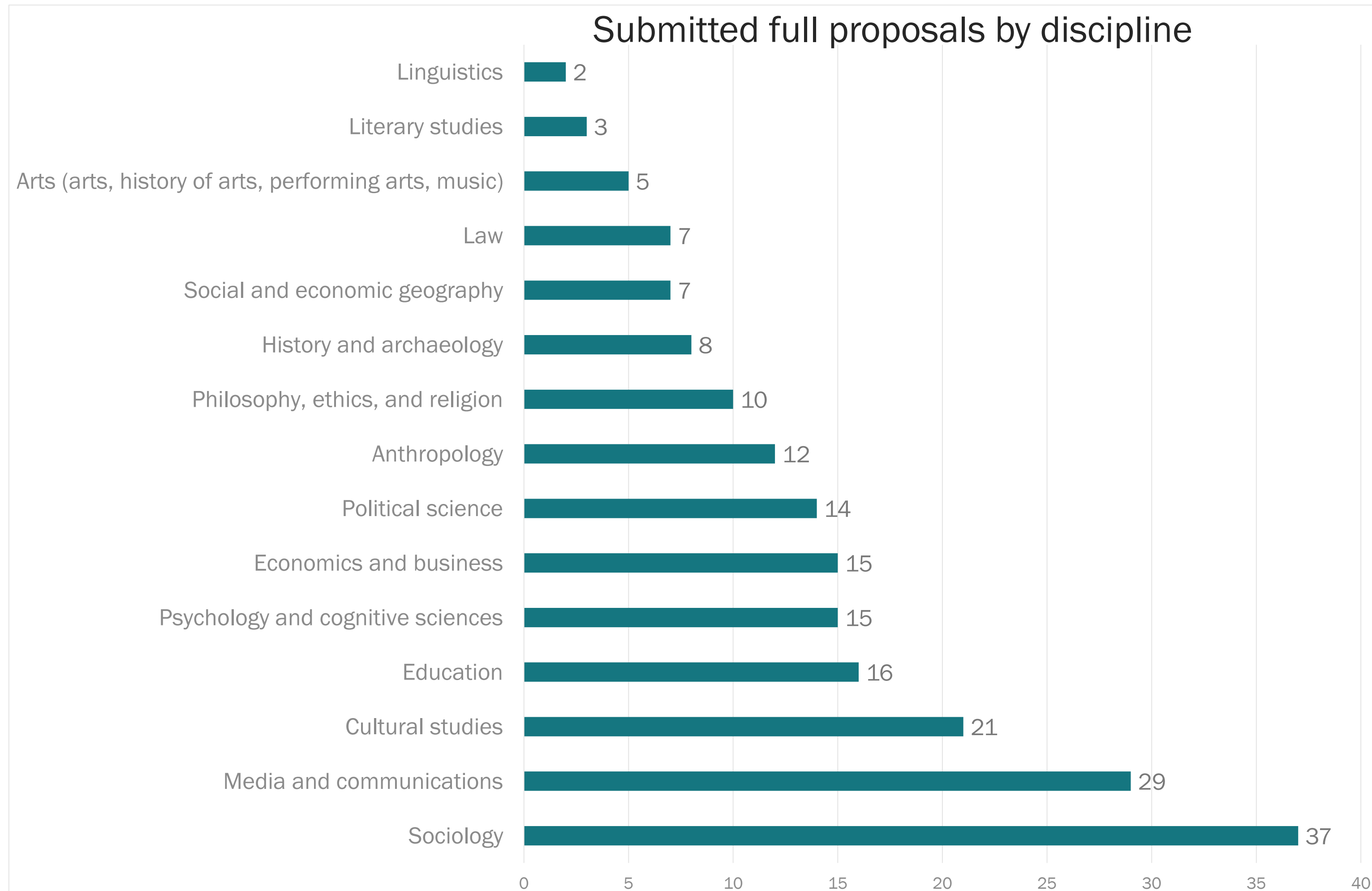
PIs and PLs in the Full proposal stage by RFO



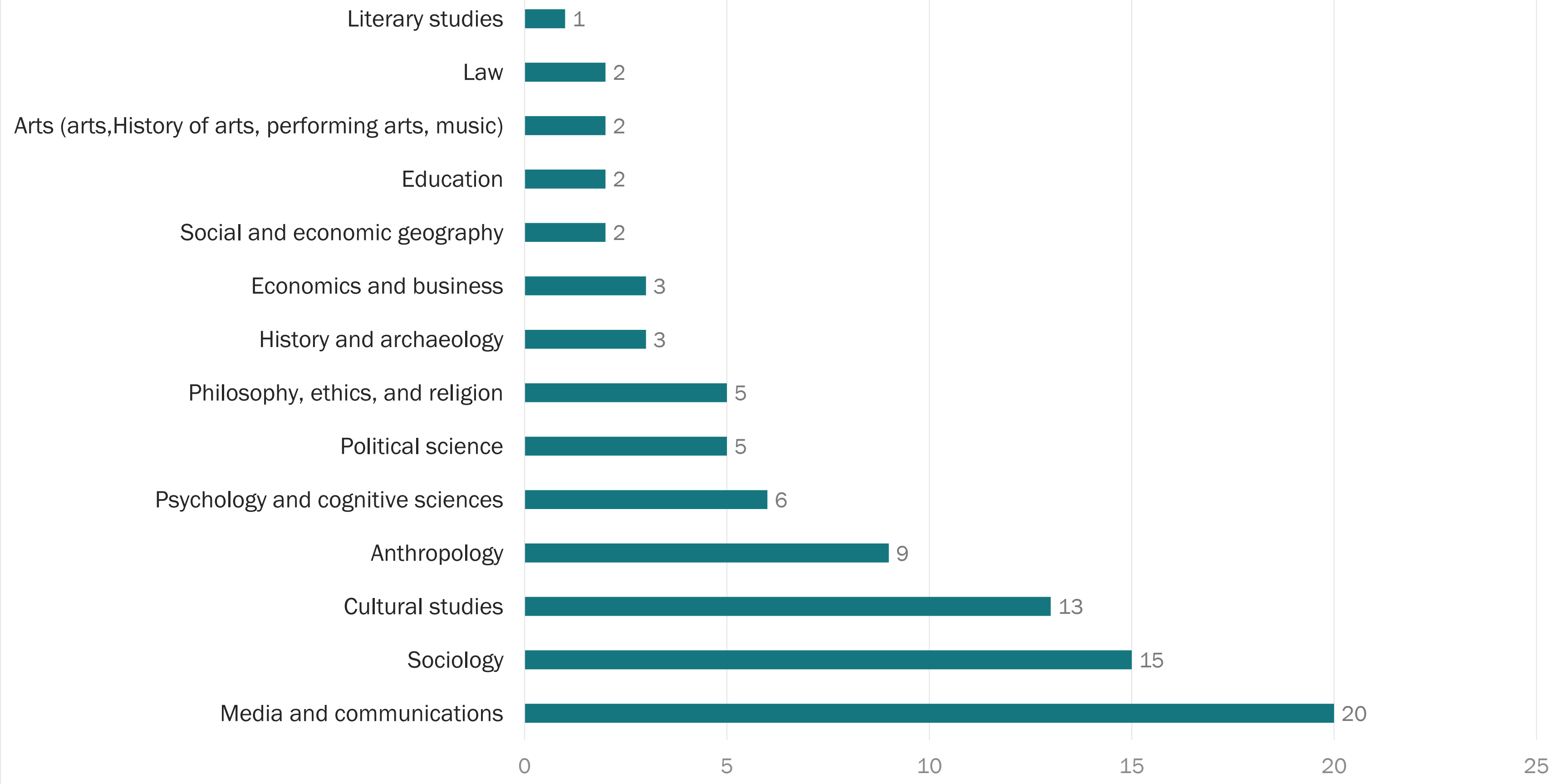
PIs and PLs in recommended and not recommended proposals by RFO



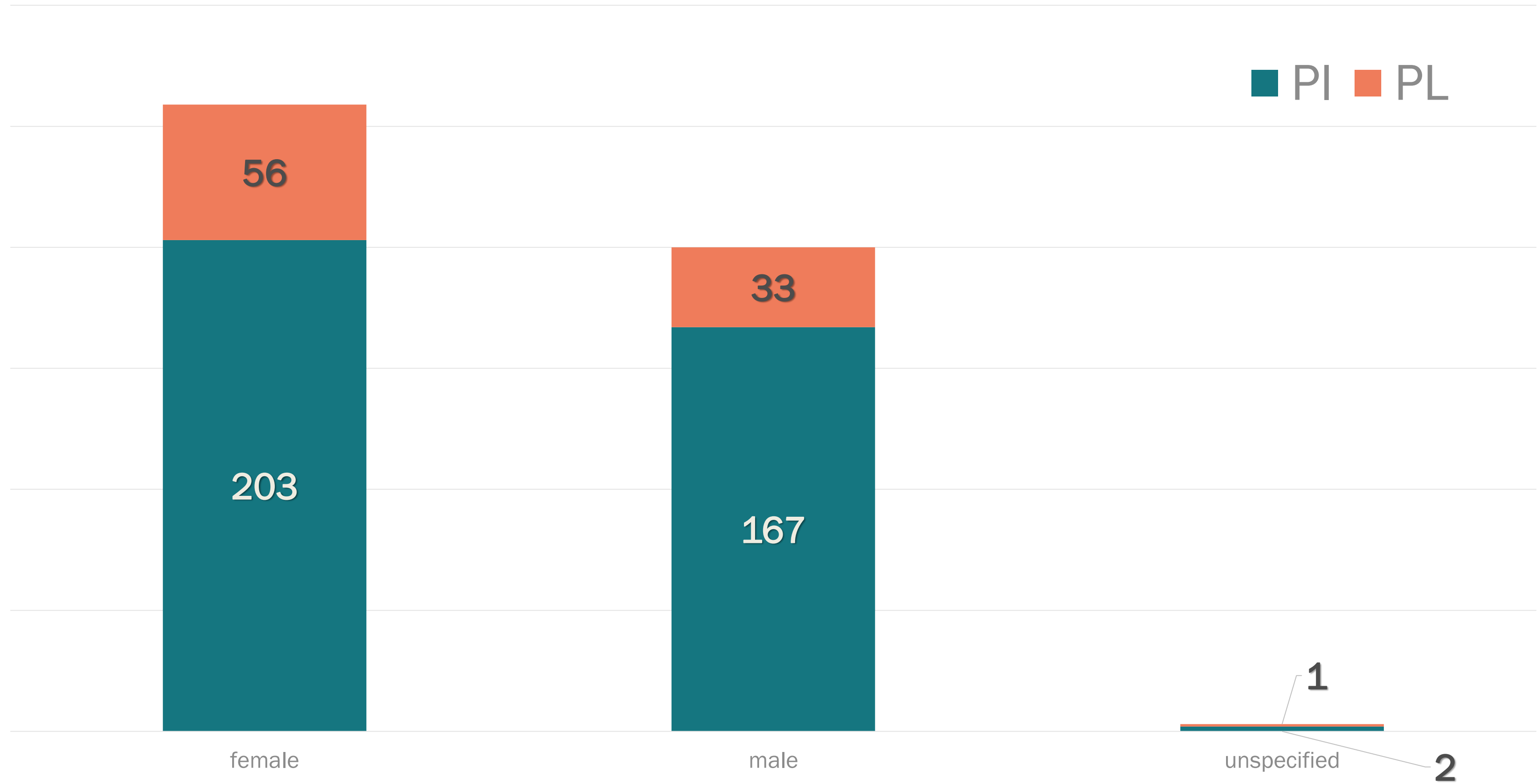




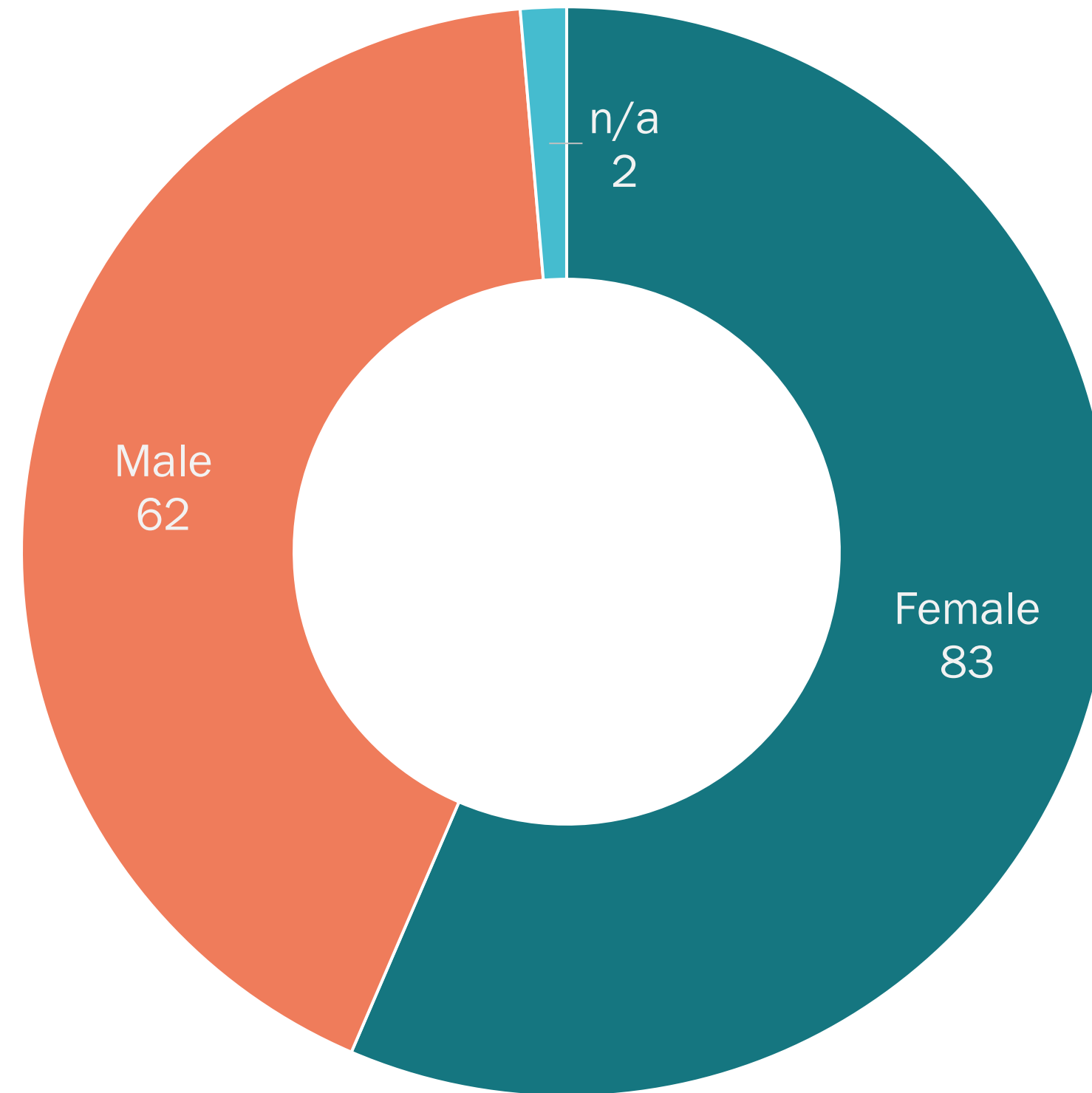
Proposals recommended for funding by discipline

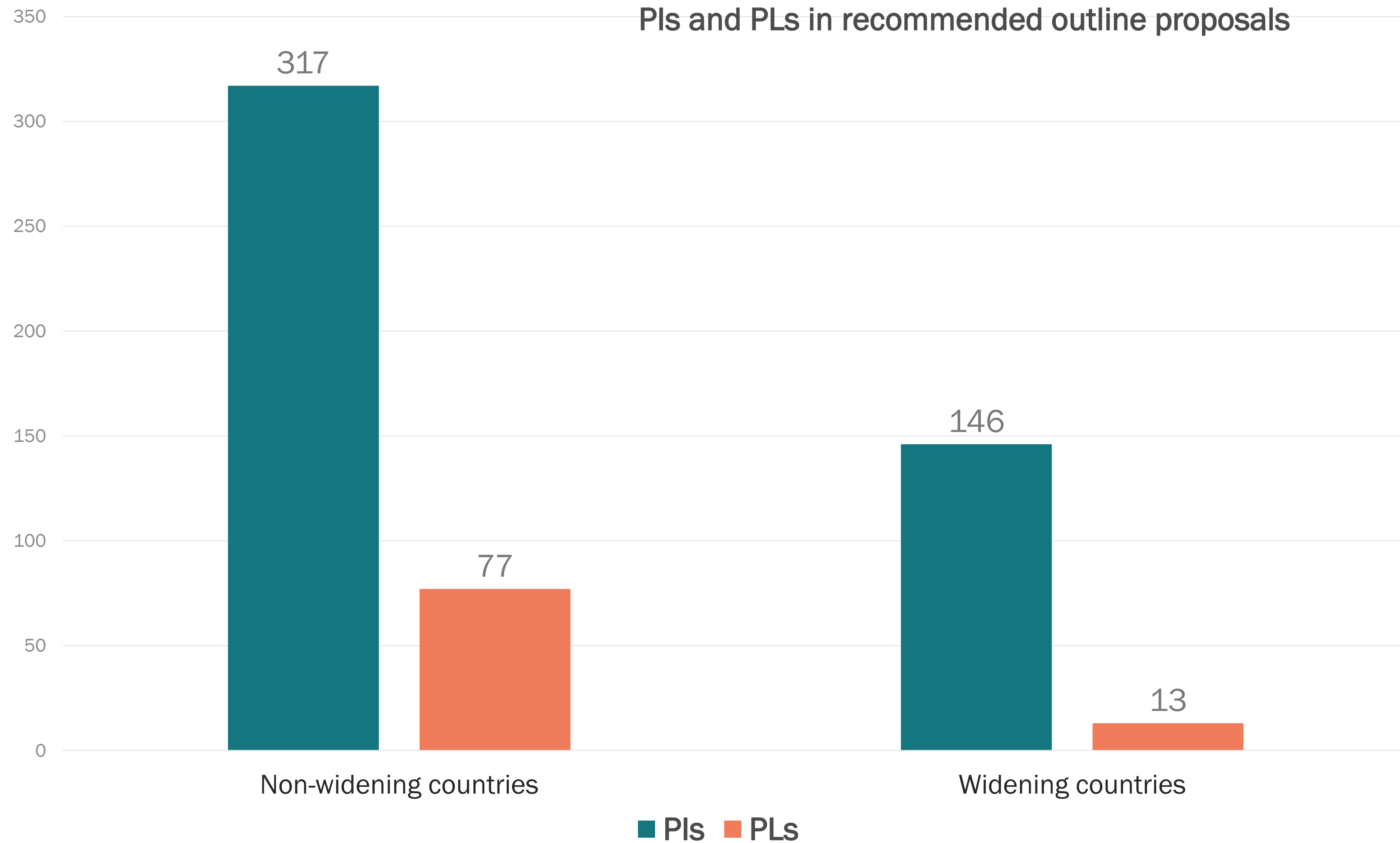


PIs and PLs in the Full proposal stage by gender

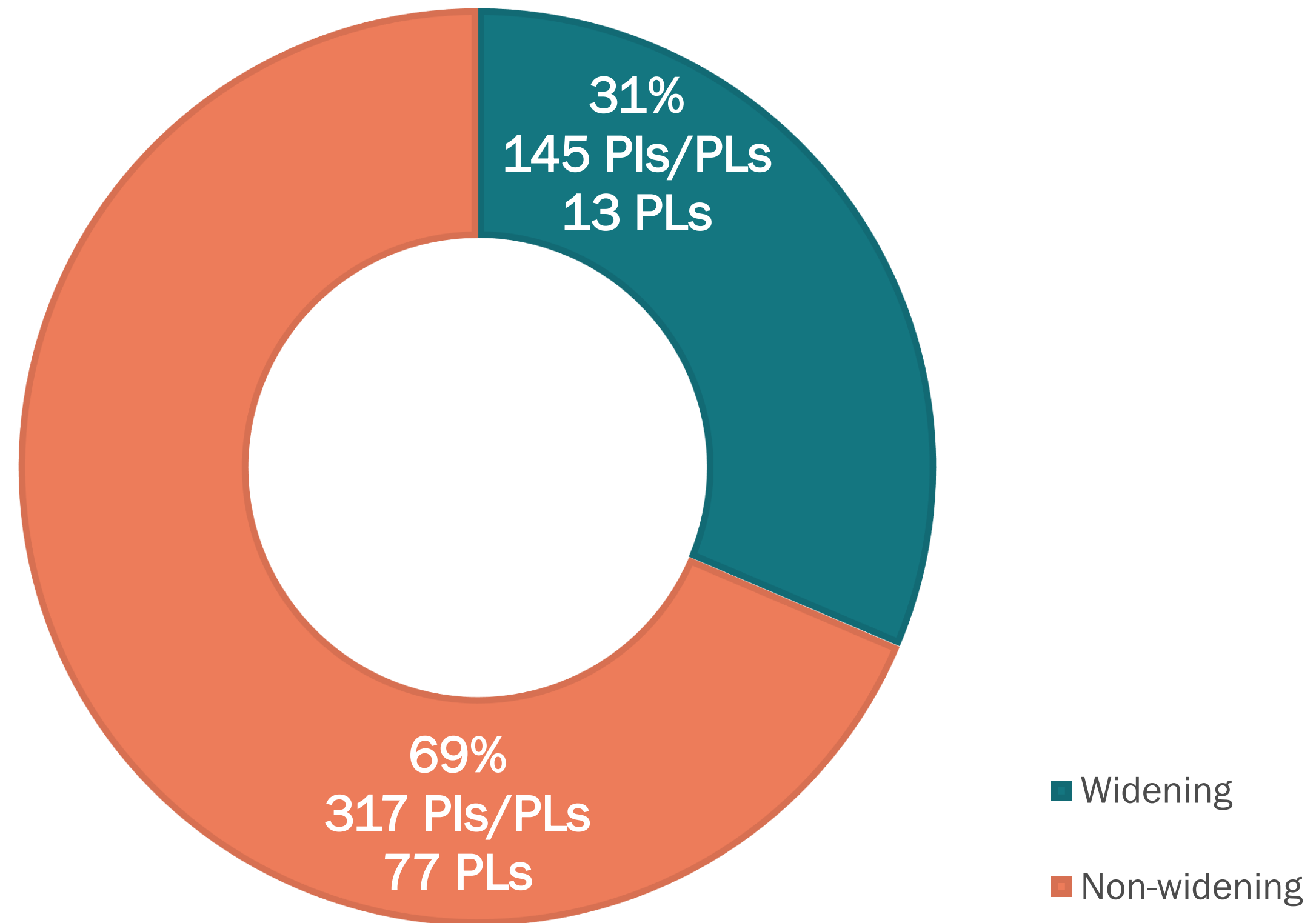


PIs&PLs gender in recommended proposals

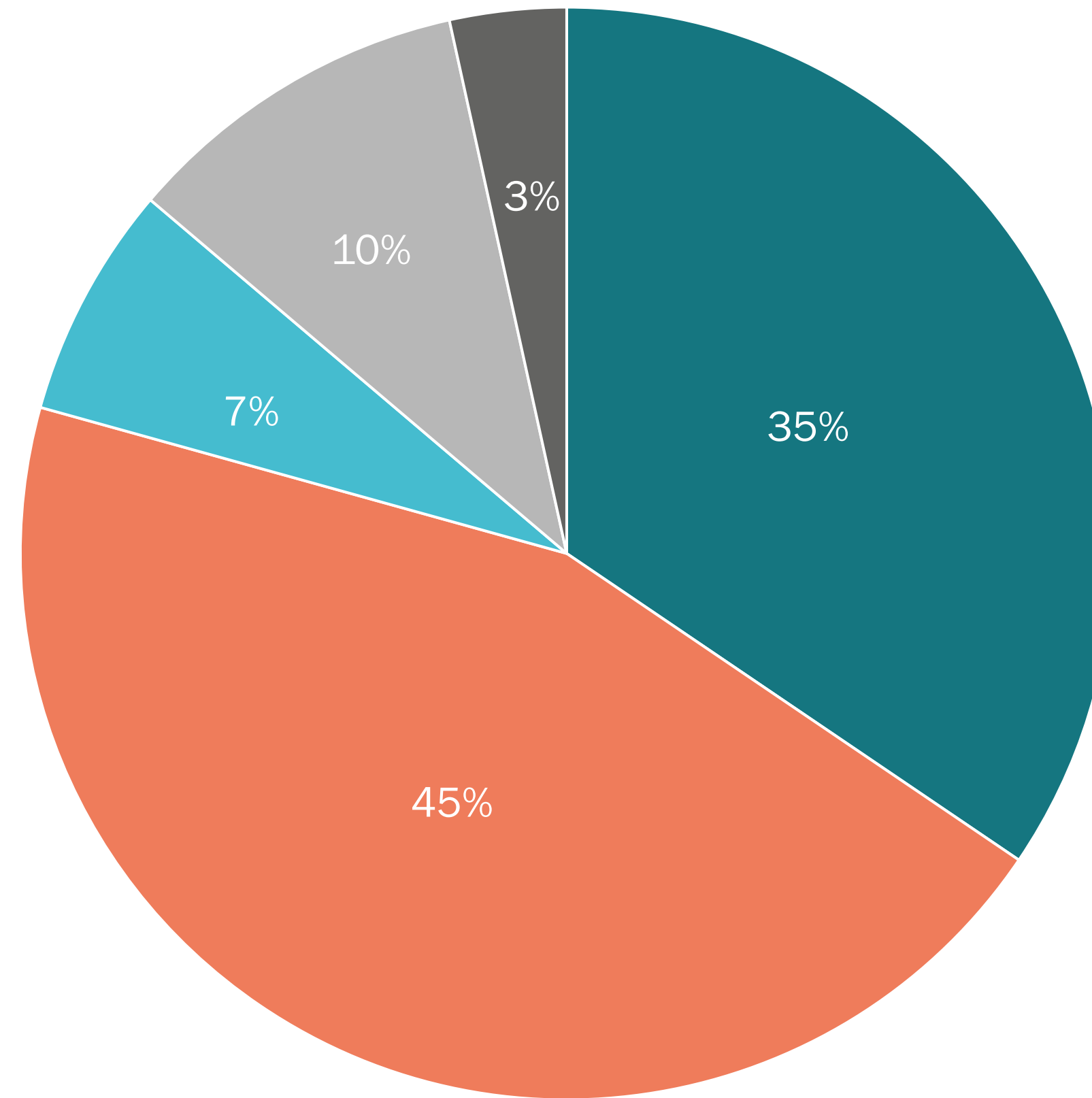




PIs and PLs in the Full proposal Stage by widening vs non-widening country

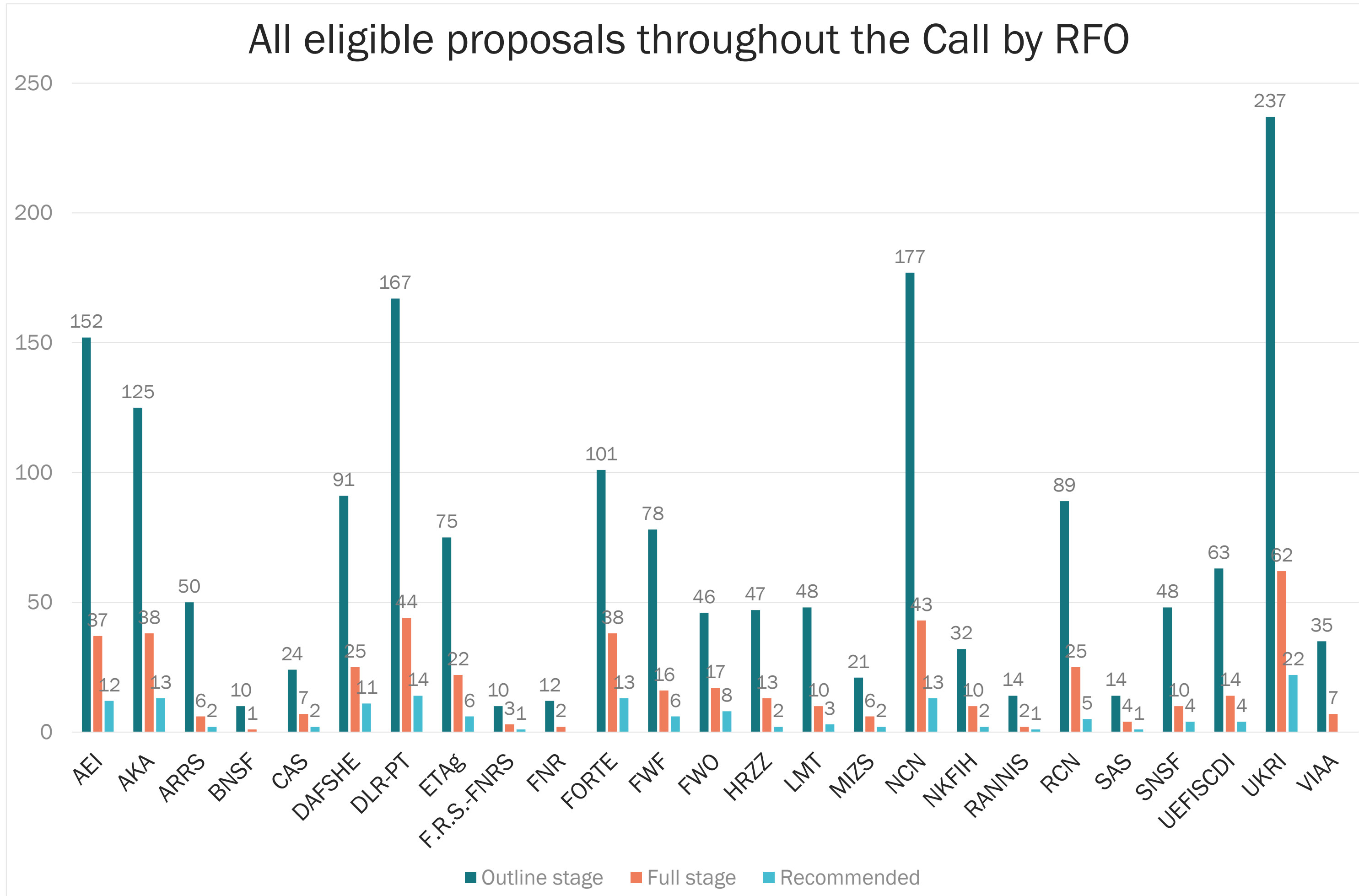


Recommended project by consortium size

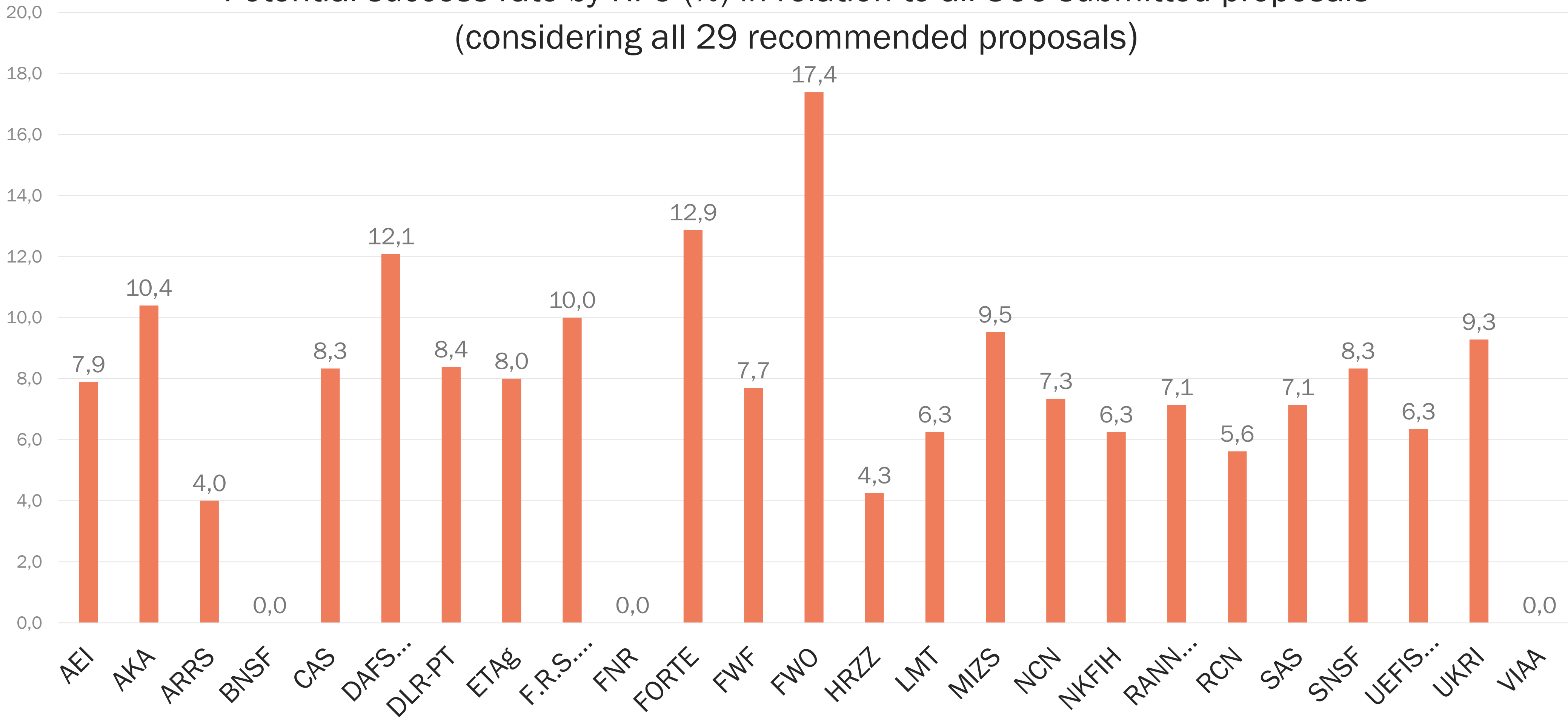


■ 4 Partners ■ 5 Partners ■ 6 partners ■ 7 partners ■ 9 partners

All eligible proposals throughout the Call by RFO



Potential success rate by RFO (%) in relation to all 366 submitted proposals
(considering all 29 recommended proposals)



PART 2

 CHANGE.

Full proposal evaluation

The 2nd Review Panel - Agenda

DAY 1 (Monday, March 28th, 2022, 9.00 – 17.00 CEST)

- 9.00-10.00: Briefing for the panel members
- 10.00-13.30: Discussion
- 13.30-14.30: Lunch break
- 14.145-14.40: Meeting of the Chair, Vice-chair, Panel Moderator, Call Secretariat and Independent Observer
- 14.30-17.00: Discussion

DAY 2 (Tuesday, March 29th, 2022, 9.00 – 17.00 CEST)

- 8.30-9.00: Meeting of the Chair, Vice-Chair, Call Secretariat and Panel Moderator
- 9.00-13.30: Discussion
- 13.30-14.30: Lunch break
- 14.15-14.30: Meeting of the Chair, Vice-Chair, Call Secretariat, Panel Moderator and Observer
- 14.30-17.00: Discussion

DAY 3 (Wednesday, March 30th, 2022, 9.00 – 16.00 CEST)

- 9.00-12.30: Discussion
- 12.30-12.45: Meeting of the Chair, Vice-Chair, Call Secretariat, Panel Moderator and Independent Observer
- 12.30-13.30: Lunch break
- 13.30-16.00: Discussion on the recommended projects. Final ranking list and summary from the Chair and Vice-chair.

Participants

MAIN DATA

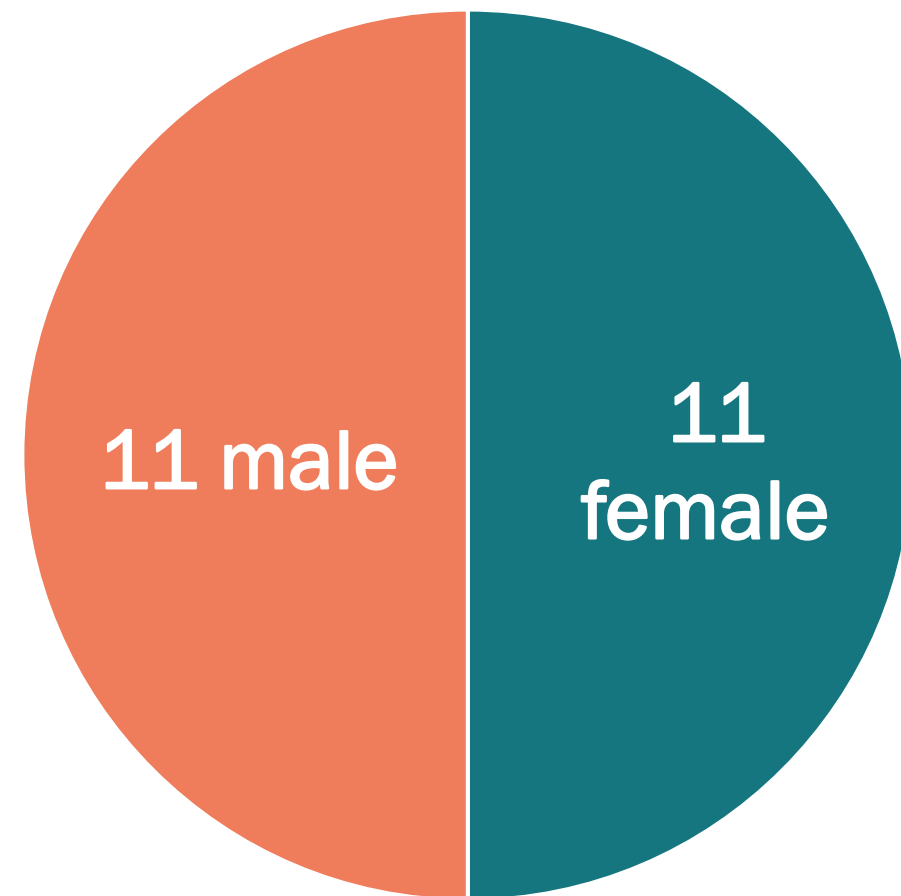
- **28-30 March**, online. Call Secretariat: physical meeting in Krakow
- **22 Panel members**, including 1 Chair and 1 Vice-chair + Panel Moderator
 - From a variety of disciplines in the **Social Sciences** and **Humanities**
 - Gender balance
 - Geographical diversity
 - Academic age balance

ROLES

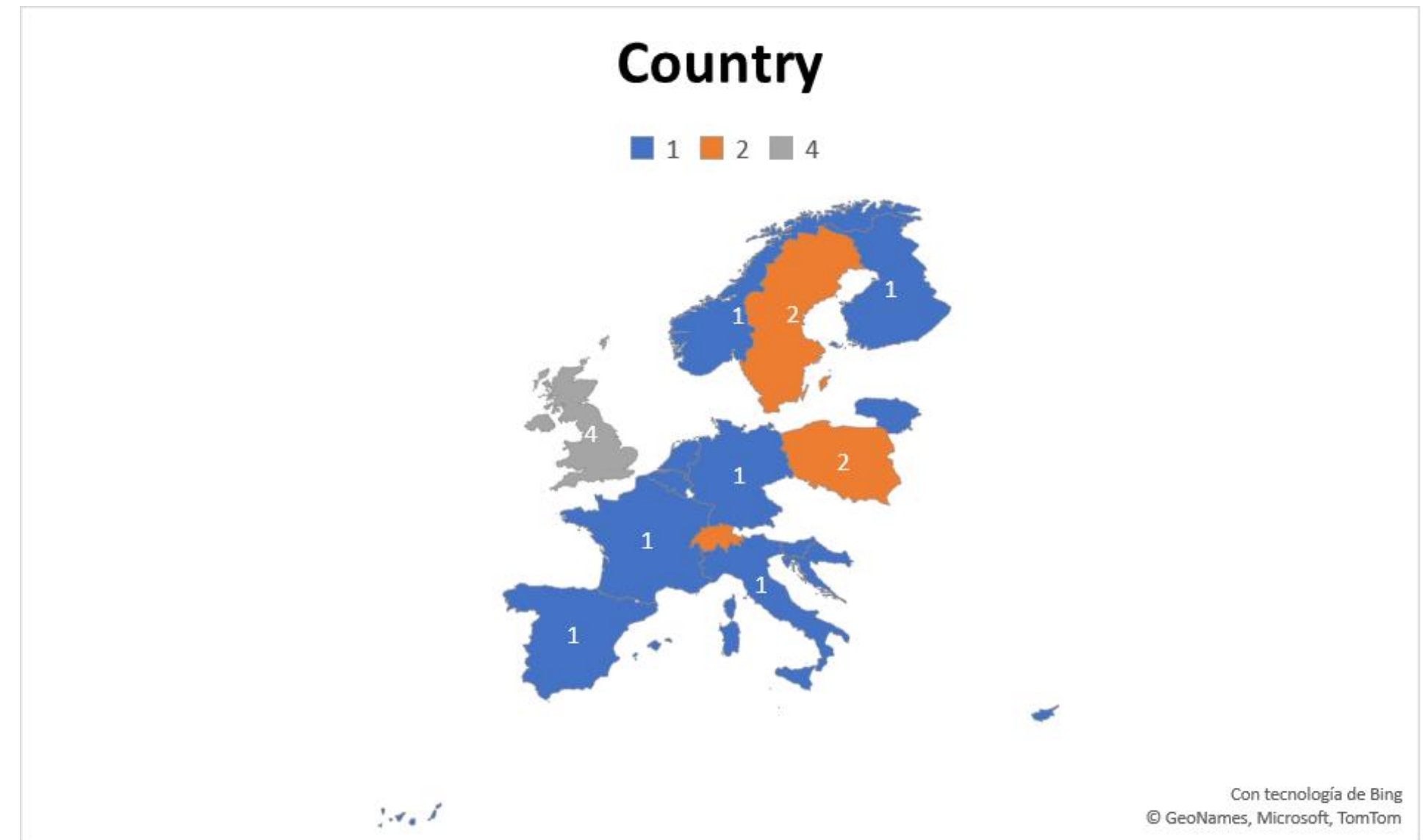
- **Rapporteurs**: present proposals & compile consensus report and scoring
- **Co-rapporteurs**: participate in the discussions led by rapporteurs.
- **Panel Chair(s)**: assign proposals & chair the meetings
- **Vice-chair(s)**: substitute Panel chair(s) if needed
- **Panel Moderator**: assure coherence in assessing proposals, inform about unconscious bias
- **Independent Observer**: reports to the EC on the call implementation to ensure the rules that govern Horizon 2020 are being adhered to.

22 Panel members

Gender distribution



Country



Panel Functioning

Panel members tasks:

- Before the panel meeting: read the full proposal and comments from project leaders from rebuttal phase, prepare for the discussion
- During the meeting: discuss the final score and review of proposals. Discussion led by rapporteurs with the help of co-rapporteurs. All panel members invited to participate in the discussions.
- After the meeting: rapporteurs prepare the proposal consensus reports.

Before the panel the panel members were informed about the EU approach towards Russian entities and instructed that:

- EU suspends collaboration with Russia on research and innovation
- All institutional partners from Russia, including Cooperation Partners, must be excluded from the CHANSE projects
- Panel members should report any involvement of Russian researchers or entities in the CHANSE full proposals

Proposals

- **90 proposals**
- Assigned by the Chair supported by the Call Secretariat
- **1 rapporteur + 2 co-rapporteurs per proposal**
- Maximum number of proposals as rapporteur: 5
- Maximum number of proposals assigned per panel member: 14
- Full proposals were assessed according to a set of three criteria (i.e. excellence, impact, quality and efficiency of the implementation)
- Each proposal was considered in the same way to ensure consistency of the evaluation.

Panel Discussions - highlights

- **Order of discussion:** established by the Chair and adapted to panellists' availability
- Daily meetings of the Chair, Vice-Chair, CS, Panel moderator and Independent observer to decide on actions for guaranteeing smooth running of discussions
- Panel members reminded about the rules for the CHANCE Panel, including confidentiality rules
- Score definition – reminded whenever needed.
- **Panellists** were required to declare to the Call Secretariat (including during the meetings), any actual or potential **conflicts of interest** towards the proposals under discussion
- In case of conflict of interest panellists were moved to the waiting room
- In case of conflict of interest of the Chair, the Vice-chair took the role

Final ranking list

- Before the final discussion the **overarching aim** of the Call and the importance of **multidisciplinarity** were reminded to the Panel Members by the Chair.
- Proposals with a score in the “grey zone” were discussed with special attention
- Summary of the discussion – 29 proposals were recommended for funding by the Panel:
 - 22 proposals scored 13 and above
 - 7 proposals scored 12.

- The ranking list of **29 recommended projects** was approved by voting (unanimously).

Conclusions

- Panel members were very professional, and discussions were based on their knowledge and experience.
- Online meetings were sometimes a challenge due to availability of panel members and daily commitments.
- The physical meeting of the Call Secretariat was essential for the smooth running of the Panel.
- Daily meetings with Chairs, Panel moderator and Independent Observer were crucial for facilitating the discussion process.

The CHANSE 2nd Review Panel was a success!

Presentation by the Panel Moderator

Results of the CHANCE Call (2nd stage)

- **Total number of outline proposals: 366**
- **Merit based evaluation: 350**
 - Topic 1– 48 pre-proposals
 - Topic 2– 163 pre-proposals
 - Both topics – 139 pre-proposals
- **Total number of full proposals: 90**
 - Topic 1– 12 full proposals
 - Topic 2– 44 full proposals
 - Both topics – 34 full proposals
- **29 full proposal recommended for funding**

Provisions in the Consortium Agreement:

- Based on the ranking list of the full proposals established by the Review Panel and taking into account the available national/ regional budgets and the available EU top-up (cf. Article 8.2), the SG will elaborate the list of projects selected for funding by exploring and discussing various scenarios and choosing one by consensus or voting.
- Each Party in the Co-funded Call commits to the best-effort obligation (cf. Article 8.3) to allow for a proportional distribution of the EU top-up and to fund as many Projects as possible following the ranking list elaborated by the Review Panel.

Provisions in the Consortium Agreement:

- The SG decision must follow the ranking lists compiled by the Evaluation Panel.
- The final distribution of the EU top-up shall be agreed upon by the SG by consensus or voting.

■ All projects ranked 1, 2 and 3 can be funded!

➤ We need to select a set of projects in rank 4:

• 7 proposals scored 12:

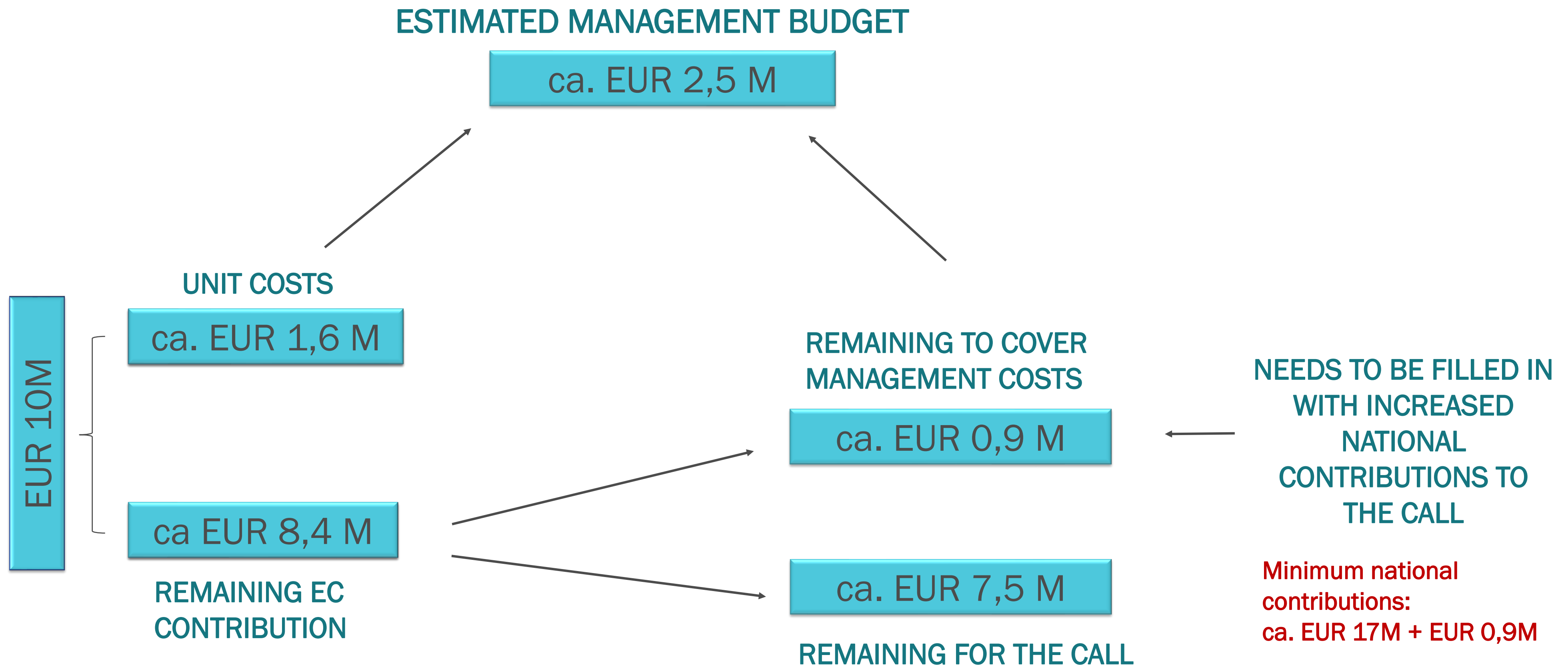
❖ CHANSE-869	AR2030
❖ CHANSE-518	DigiPatch
❖ CHANSE-775	DREAM
❖ CHANSE-840	HuLog
❖ CHANSE-819	MUSCIDS
❖ CHANSE-26	QSHIFT
❖ CHANSE-796	SMARTUP

➤ The Evaluation Panel has produced ranking lists made of groups of ex aequo Projects. There are 4 ranks with projects of very high quality:

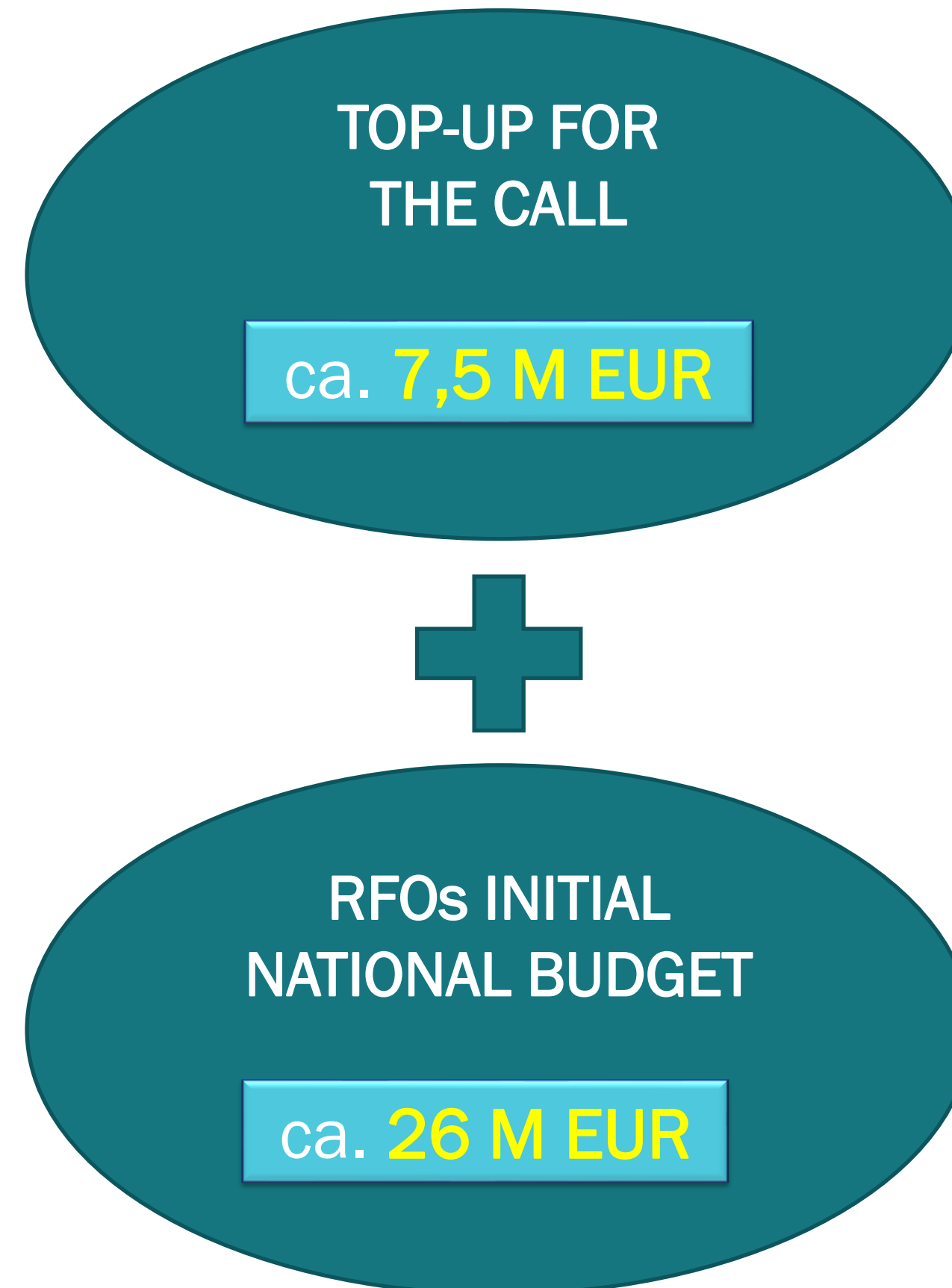
- 5 proposals scored 15 (rank 1)
- 5 proposals scored 14 (rank 2)
- 12 proposals scored 13 (rank 3)
- 7 proposals scored 12 (rank 4)

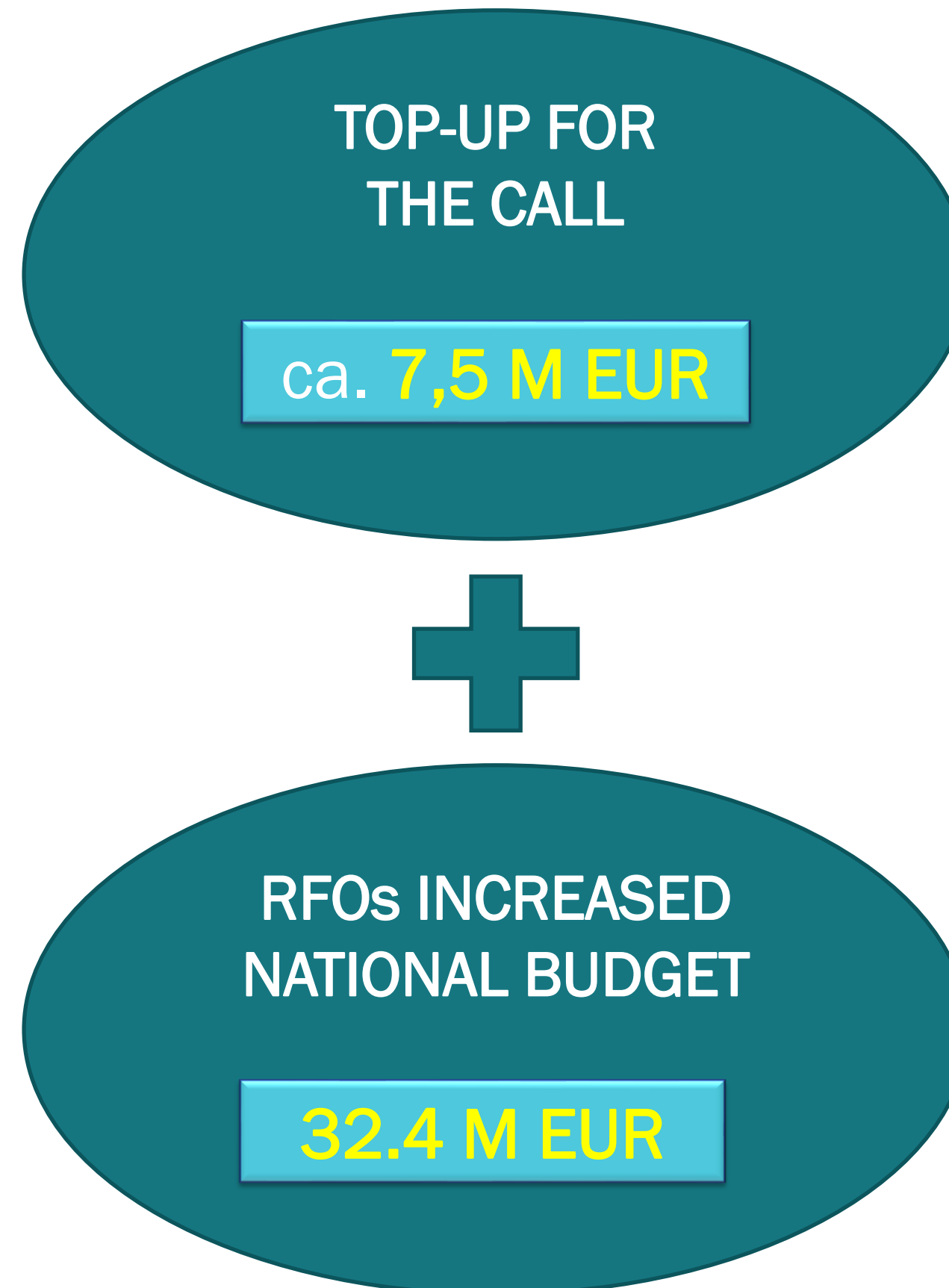
- If at given rank „N” not all projects can be funded because some national/regional funding organisation(s) lack budget, the following options (or a combination thereof) will be considered, by order of priority:
- 1) The budget of the national/regional funding organisation in question can be increased;
 - 2) The funding for the project or all the projects of the respective national/regional funding organisation is reduced. Based on common experience, a reduction in funding of up to 10% is usually manageable for the applicants;
 - 3) The SG can decide to increase the top-up that is granted to the national/regional funding organisation in question. An SG member can veto a sharing decision if their share of the EC Top-Up goes below 10% of their actual national funding contribution. This rate must not go above 100% for any SG member;
 - 4) Some projects that cannot be funded due to lack of the budget are not selected.

- If option 4. is retained or in case of ex-aequo projects, the following criteria will be considered to select the projects among rank „N“:
- If possible, each funding organisation funds at least one project.
 - The projects involving partners from the Widening Countries and projects demonstrating gender balance in the composition of Principal Investigators will be prioritised.
- ❖ *„SG members should [...] make every effort to increase their budget in case of possible oversubscription.“*



Presentation of the funding scenarios & discussion





Committed funding increase, so far:

The following countries confirmed national budget increase:

- Estonia, ETAg – 230 000 EUR
- Poland, NCN – 1 000 000 EUR
- Spain, AEI – 275 000 EUR (if all recommended projects funded)
- Sweden, FORTE – 2 335 000 EUR (if all recommended projects funded)
- Romania, UEFISCDI – 149 550 EUR
- Denmark, DAFSHE – 800 000 EUR (TBC)
- Finland, AKA – 500 000 EUR (TBC)
- Belgium, FWO – 250 000 EUR
- Austria, FWF – 200 000 EUR
- ???

How to promote a fair and proportional distribution of the top-up?

Provision 1:

To define a limit on the top-up amount that RFO can take, based on their own commitment to the call

Provision 2:

To define a minimum amount of the top-up that RFO can take, based on its participation in the ranking list



„the EU top-up for Transnational Projects for each Party shall be limited to its respective national/regional financial contribution to the Co-funded Call.”



„a Party can veto a distribution decision which would limit its share of the EU top-up to less than 10% of its actual contribution to the Transnational Projects.”

To fill potential gaps in the ranking list resulting from insufficient national/regional funding, the Parties in the Co-funded Call may consider **shifting the EU top-up across the Parties**. For this purpose, **the Parties will not insist** on a proportional distribution of the EU top-up

(CA)

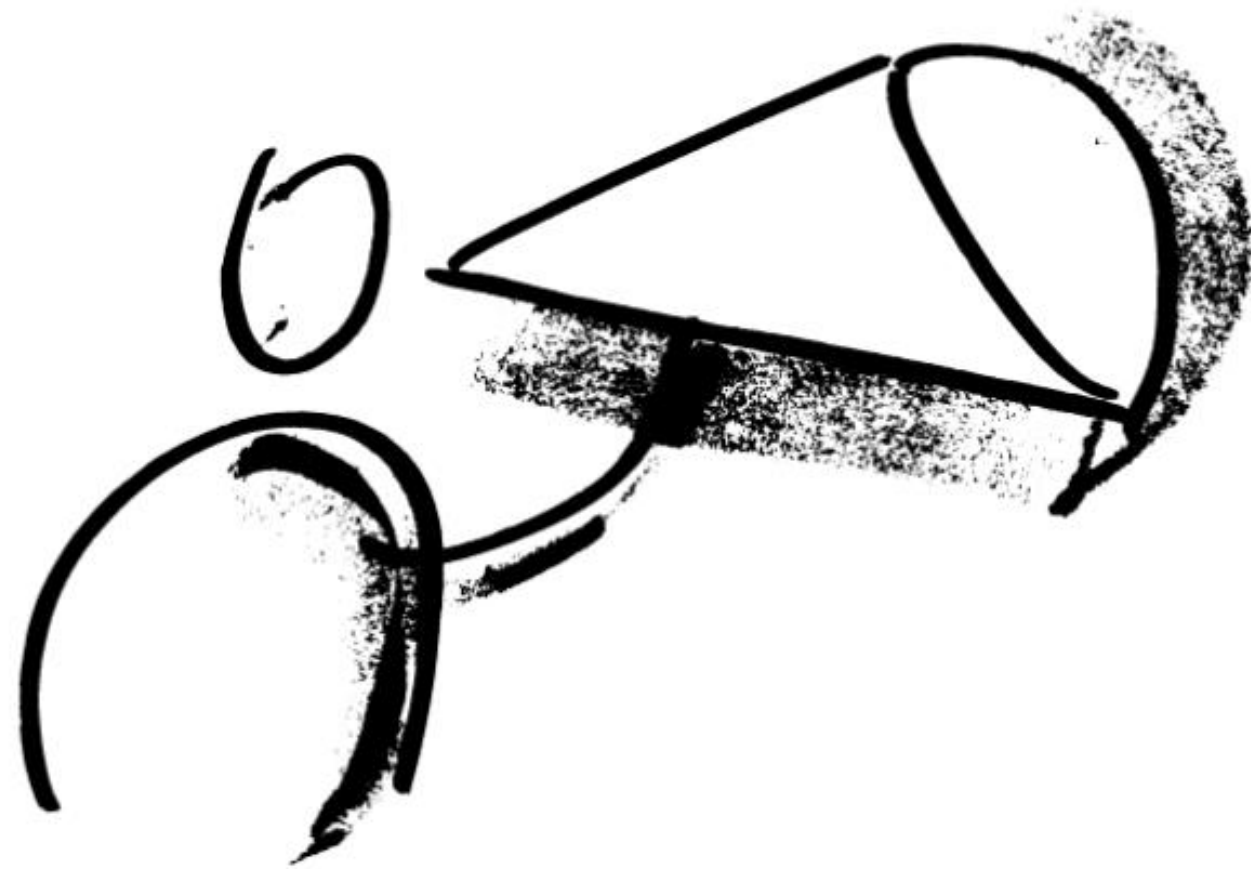
Funding scenarios

Potential additional CHANCE, HERA, NORFACE call(s)

Christa Engel, DLR Project Management Agency & Dr.
Malwina Gębalska, National Science Center NCN

CHANSE, HERA and NORFACE: three funders of humanities and social sciences research across Europe. HERA and NORFACE are planning to fund projects after the end of EU cofunding, CHANSE as an outcome of HERA & NORFACE collaboration now is a five-year EU project delivering the tasks set out in the ERA-NET Cofund.

CHANSE has a work package on „additional activities“ with provisions for joint actions such as funding activities, discussing potential future „Partnerships“, supporting activities in/from HERA and NORFACE and for widening participation.



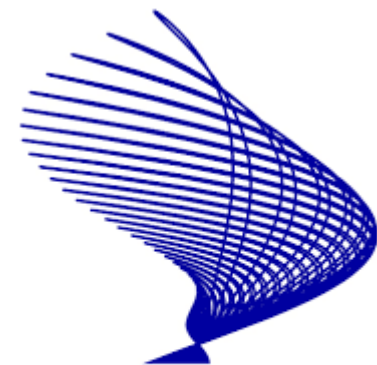
All three either need to develop or are in the act of developing a new **call for proposal**. Sharing resources might be beneficial to all three „entities“.



CHANSE:
additional call



HERA:
Call CRISIS



NORFACE
NETWORK

NORFACE: Call
WELLBEING

CHANSE is offering HERA & NORFACE to make use of around € 267 300 for co-organising the two HERA and NORFACE calls.



General principles

- 2 thematically independent calls/topics organised in 1 call with a synchronised timeline under the names of all three parties
- Intellectual call development/content: stays with each network (but would be open to input from additional interested funders)
- Participation in call(s): Open to all interested funders from any of the three
- Decision making: tbd. (CHANSE budget needs to be approved by the CHANSE SG)
- Visual identity: 1 call – 3 logos

Proposed timeline

Call phase		Time
Call pre-announcement	2023	January/February 2023
Call announcement		mid-March 2023
Outline proposal deadline		mid-June 2023
Eligibility check		2nd half of June/beginning of July
1st panel meeting		1st half of September
Full proposal deadline		December 2023
Eligibility check	2024	mid-December 2023-mid-January 2024
External referee proposal assessment		mid-January-February 2024
Rebuttal phase for applicants		1st half of March 2024
2nd panel meeting		end of March 2024
Call results		May/June 2024

Benefits

- Additional funding opportunity for social sciences and humanities (SSH) researchers
- Addressing important societal challenges
- Answering to the demand of the European research community in SSH
- Possibility of involving other (non-CHANSE) funding organisations
- Broadening collaboration among stakeholders in SSH
- Finding a joint solution to each of network's interest of organising a call without EC co-funding

Questions

CHANSE Programme Committee:

What are your comments?

Any aspects would you want to stress for further development? Advice?



CHANSE Steering Group:

While HERA and NORFACE decide on their interest in this proposition, the question to CHANSE SG is:

Does this plan of co-organising an additional call with HERA and NORFACE have your principal approval?



PART 5

 CHANGE.

Knowledge Exchange in CHANGE



CHANSE Knowledge Exchange Update

Emily Hancock (United Kingdom Research and Innovation)

Background - KEF

- Knowledge exchange is a dynamic, reciprocal process whereby researchers and external organisations come together to exchange ideas, data, experiences and expertise in order to create new knowledge for mutual benefit. It involves partnership and collaboration in research. It is sometimes also known as valorisation, knowledge utilisation or knowledge mobilization (Source: Knowledge Exchange: A Toolkit for HERA Projects).
- Knowledge Exchange Facilitator “KEF”
 - Primary delivery actor for the KE task
 - Academic & supporting colleague(s)
 - Objectives:
 - 1) Strengthen the overall cohesion of the CHANSE programme
e.g. bring together teams; develop themes
 - 2) Co-ordinate knowledge exchange efforts and activities
e.g. encourage and stimulate activities with stakeholders

Background - KEG

- Knowledge Exchange Group “KEG”
 - Executive and advisory body for CHANSE KE
 - Objectives:
 - 1) Work with the KEF to develop and implement KE strategy
 - 2) Oversee and monitor implementation of the KE strategy
 - 3) Work with KEF to refine and develop the strategy

Example KE Activities

Early Career
Researcher Events



EC events

Policy context:

There are a number of key European policy agendas related to gender equality on which the DIAL research can shed light.

Addressing multiple gender gaps:

The Lisbon Strategy for Growth and Jobs brought family and labour market policies together and emphasised the importance of labour market integration for both parents.

The EU's Gender Equality Strategy for 2020–25 focuses on closing gender gaps in the labour market; achieving equal participation across different sectors of the economy and addressing the gender pay and pension gaps.

In support of greater labour market participation by women and of better work life balance, the Barcelona Objectives set targets for high quality and affordable child care to be available for 90 per cent of children between the age of 3 and school age, and for a third of children under the age of three. The second of these has on average been met – though with significant differences between countries – but as of 2018 the first was still to be achieved.

The EU's Gender Equality Strategy mentions the need for women to secure better education and training.

Seniors:

In recent decades the European Union has

Toward a gender-equal Europe | 2

Inequality, early adult life courses and economic outcomes at mid-life in comparative context

The [EQUALLIVES](#) project looks at how different types of welfare states interact with the choices made by young adults in shaping social inequality and family lives. It has found that these effects are highly gendered.

The project also asks how labour market and family choices interact to create accumulated advantage and disadvantage over the life course.

The research¹ compares four countries with different models of welfare state: the United Kingdom (liberal), Germany (conservative corporatist), Denmark and Finland (Nordic social democratic). It finds the most economically successful life courses are remarkably similar across countries: these combine staying in education and then going straight into a stable, high-earning job with marriage and children. Women are far less likely than men to experience this privileged type of life course.

In contrast, the least economically successful life courses tend to vary between countries and systems: In Germany and the United Kingdom poor economic outcomes go with high fertility, while the opposite is the case in the Nordic countries, where those with poor economic outcomes are more likely to be childless. So the next generation in Finland and Denmark will start

KEF Funds

- Maximum award £205,000 (€247,000)
- The KEF must spend a minimum of 0.20 full-time equivalent for three and a half years
- It is anticipated the budget would be distributed approximately as follows:
 - knowledge exchange facilitator salary 45% to 55%
 - knowledge exchange facilitator supporting staff 15%
 - travel and subsistence 5%
 - delivery of events and content 25% to 35%.

KEF Recruitment Timeline

Date	Activity
Mid May	KEF call opens
Mid July	KEF call closes
End July	Eligibility checks and return for amendments
Week 1 August	Panel assess written applications and identify shortlist to progress to interview
Week 2 of August	Notify applicants of interview
Week 3 of August	Hold interviews
Week 4 of August- Week 1 of Sptember	SG sign-off outcome of interview process via email
Mid-September	Notify winning applicant
Mid-September to mid- November	Awarding process
September/October	CHANSE research grants start
1 st December	KEF latest start date

KEG volunteers please!

Position	Name
Chair: KE task leader	UKRI
Coordinator (and communication task lead)	NCN
X2 further Steering Group members	Volunteers needed!
X2 Programme Committee members	Volunteers needed!
X2 CHANSE stakeholders	To be confirmed at a later date
KEF	To be confirmed at a later date

Questions and feedback please

1. Feedback on the KEF Funding Opportunity Template?
2. Feedback on the KEG Terms of Reference?
3. Volunteers now or by email to sit on the KEG (and KEF assessment panel).

Project monitoring



CHANSE.

Task 4.2 Monitoring of the CHANSE projects
Project monitoring template

“Funded consortia must participate in the networking and knowledge transfer activities of the CHANSE programme”.

“Furthermore, the Project Leaders of funded projects have to submit a midterm activity report and a final activity report. These reports must be sent to CHANSE within two months after the end of each period”.

- Reporting will be done by the project leaders
- Data will be collected twice (mid-point and at the end)
- CHANSE reports from projects' mid-term review and final review will be presented to the European Commission as deliverables.



What do we wish to know?

- Updates on the progress
- Knowledge exchange activities
- Achieved impact
- Quality and efficiency of their project's implementation
- Delays, changes etc.



SECTION 3: QUALITY AND EFFICIENCY OF IMPLEMENTATION

3.1. PROJECT MANAGEMENT

Please use this section to summarise management of the project activities during the reporting period (1000 words max.).

This section should include a description of the following:

3.1.1. Project consortium management tasks and achievements.

3.1.2. Problems which have occurred and how they were solved (or envisaged solutions).

3.1.3. Modifications/and or delays in project implementation

3.2. COLLABORATION

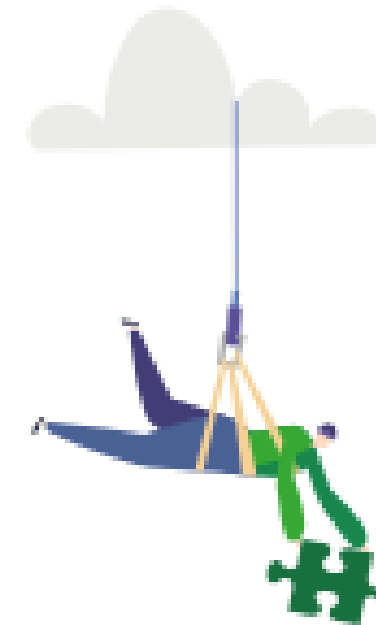
Please use this section to describe the collaboration within the project and with other partners.

3.2.1. Please describe the collaboration within the project

3.2.2. Please describe collaboration with other partners in the CHANSE programme.



Partnership option(s) for humanities and social sciences in Horizon Europe



The Strategic Plan 2021-2024 does NOT contain a **Partnership in Cluster 2 Culture, Creativity & Inclusive Society**.
That is, apart from potential integration of social sciences/humanities integration in the other clusters or areas of Horizon Europe, there is **no Partnership foreseen for either the humanities or the social sciences or both until 2024.**

“HERA and NORFACE... are expected to apply for funding under the Work Programme 2020. This will allow them to carry out activities and organize calls until 2025. A new strategically and thematically focused Partnership would therefore only be needed for the second round of strategic planning.” (FINAL REPORT MS PARTNERSHIPS)

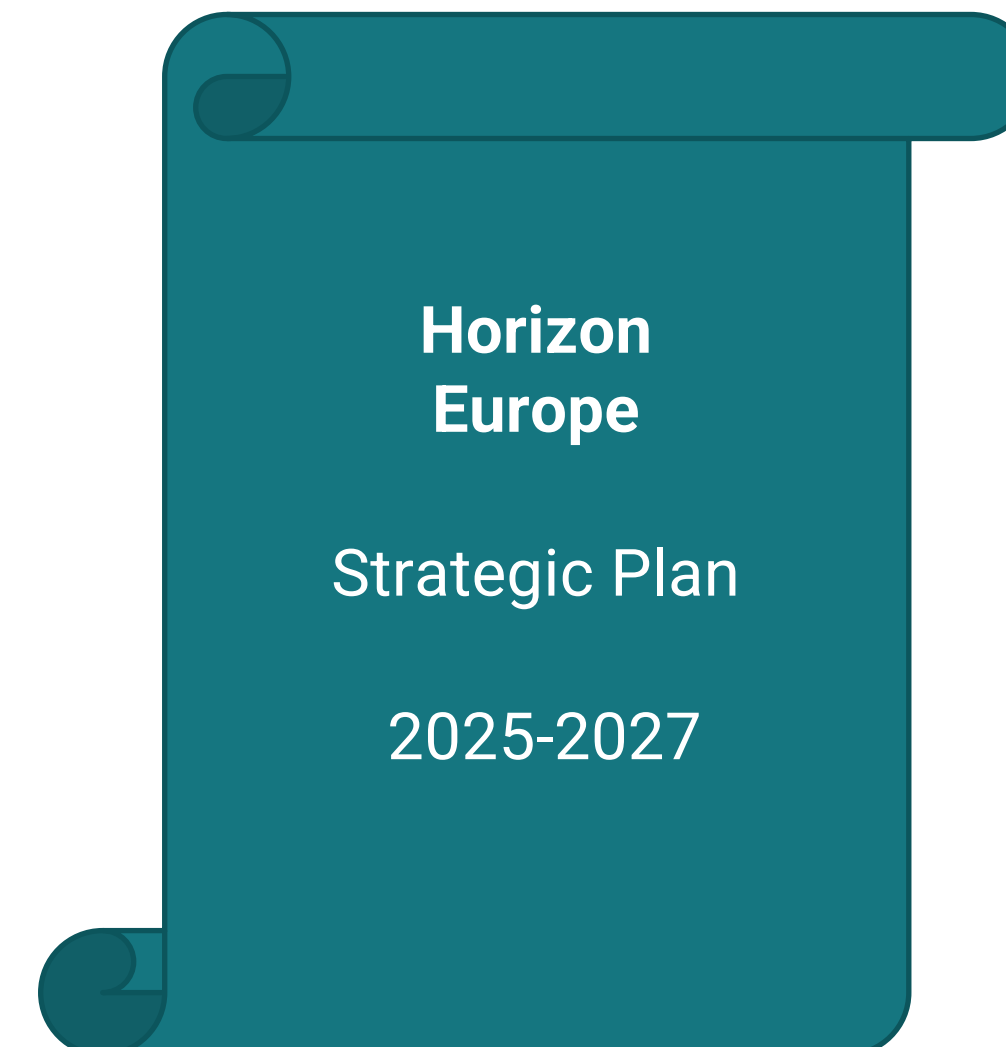


However, there is a second Strategic Plan in the making: for the years 2025-2027.

*This **strategic process** will lay the ground for future work programmes in Horizon Europe.*

*Any plans for potential future Partnerships will need to find their way into this next **Strategic Plan** in order to be included (topic) in a **Cluster 2 Work Programme** in order for a consortium to apply ...*

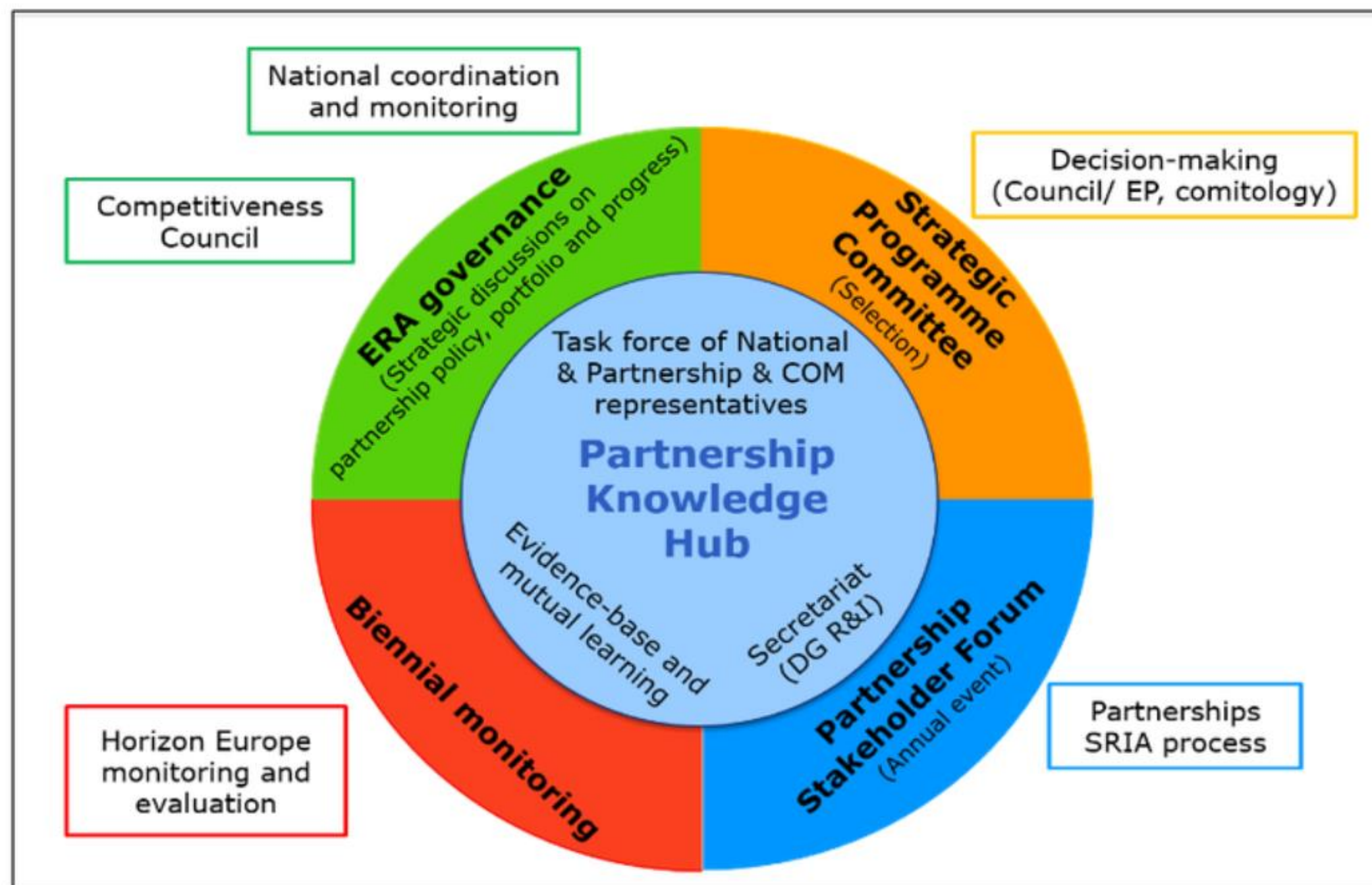
Preparation for this second Strategic Plan and a second wave of Partnerships has started (selection by second half of 2023, template expected for end of 2022).



For a Partnership to make it into the Strategic Plan, a lot of concerted effort on different levels is needed:

- political and financial backing at *national level*: There are national selection processes of prioritizing national priorities while bringing in Partnership themes into the *STRATEGIC PROGRAMME COMMITTEE*;
- agreement on thematic Partnership priorities in the *PROGRAMME COMMITTEE* of the relevant *CLUSTER* in Horizon Europe;
- contact with the unit relevant for *the Missions & PARTNERSHIPS*;
- a critical mass of funders and potential other *interested* stakeholders;
- a clear thematic focus, added value & expiry date and demonstration of national/regional financial contributions.





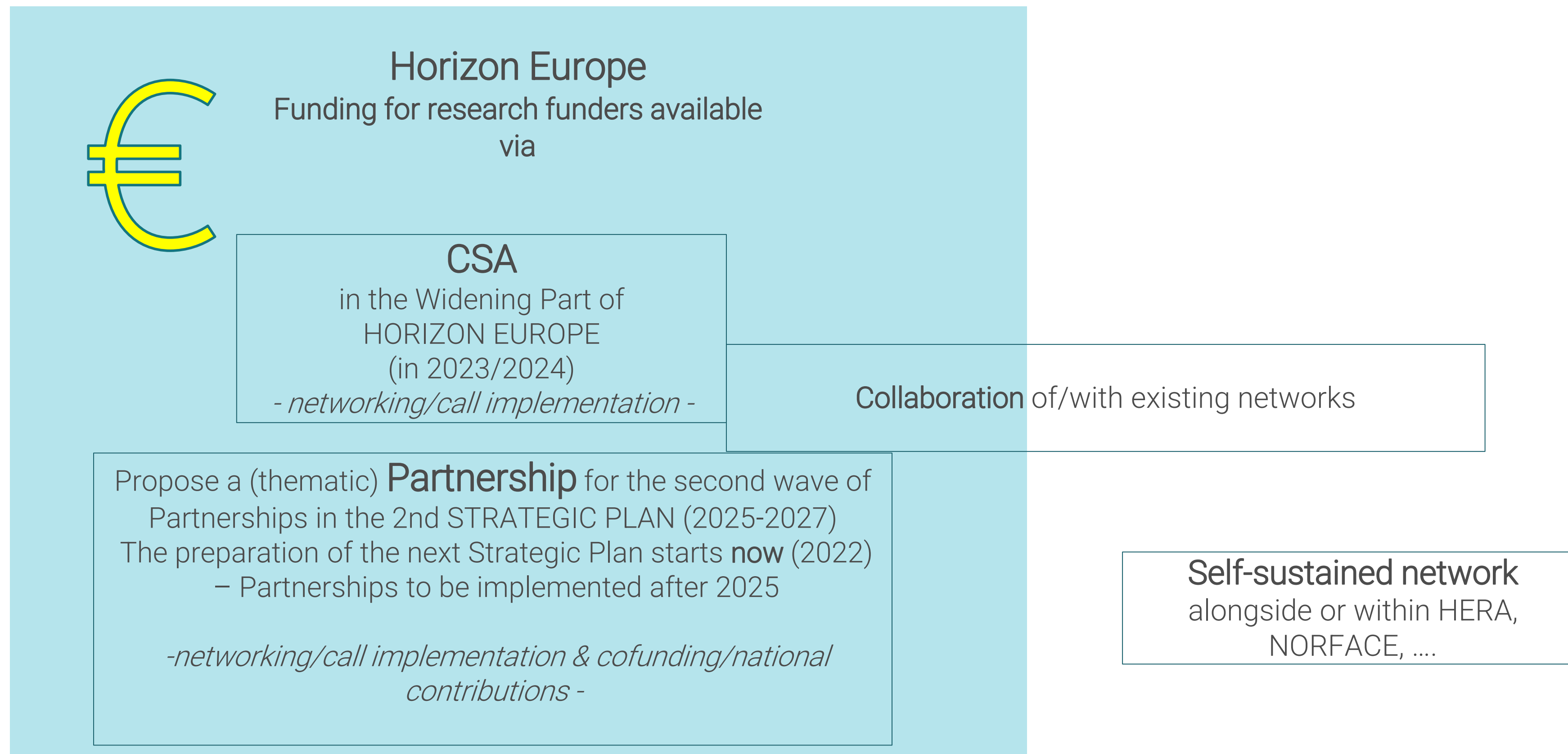
Strategic Coordinating Process (Graphic: European Commission)

<https://www.era-learn.eu/partnerships-in-a-nutshell/european-partnerships/european-partnership-process-2013-strategic-coordinating-process>

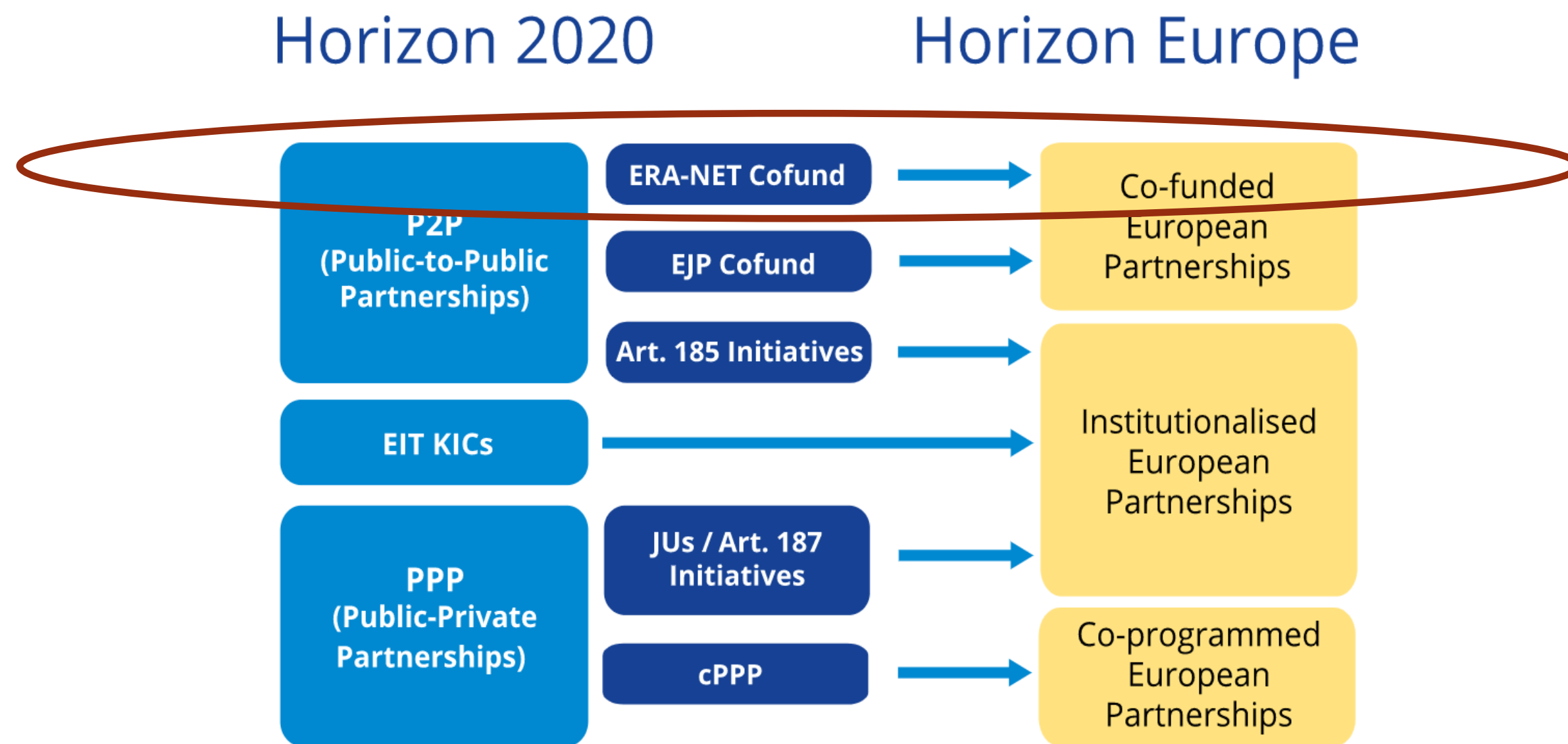
European Partnerships will be established only in cases where they will achieve objectives of Horizon Europe more effectively than what can be achieved by other activities of the Framework programme.

Strategic Plan 2021-2024

Options



European Partnerships



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NORFACE – Cofund till around 2022

HERA – Cofund till 01/2023

CHANSE – Cofund till 01/2026

JPI Cultural Heritage: self-sustainable network; in addition: coordination action for a potential future CH partnership from around 2025 (Work Programme Cluster 2, 2021, CSA 3 m €)

2021-2024: 49 European Partnerships in the EU Portfolio. Examples of co-funded EPs and EU contributions (indic. budgets):

European Partnership	Topics/indicative budgets	ESTIMATE: Countries to chip in (m €)
for Risk Assessment of Chemicals	2021: Programme Cofund Action, budget 200 m €	462
for Fostering a European Research Area for Health Research (ERA for Health)	2022: Cofund 30 m €	70
for Transformation of Health Care Systems	2022: Cofund 100 m €	233
for Personalised Medicine		
for Rare Diseases		
for One Health / Antimicrobial Resistance (AMR)	2021: CSA 1 m €	
for Driving Urban Transitions to a Sustainable Future	2021: Cofund 18,5 m + 18,5 m € (total budget of 130 m EU/7 years)	86
for Clean Energy Transition	2021: Cofund 35 + 35 m €, over 7 years 210 m €	163
for Accelerating Farming Systems Transition: Agroecology living labs and research infrastructures		
for Animal Health and Welfare		
for Agriculture of Data		93
for Rescuing Biodiversity to Safeguard Life on Earth	2021: Cofund 20+ 20 m €	93
for a Climate Neutral, Sustainable and Productive Blue Economy	2022: Cofund 23 m €	54
for Safe and Sustainable Food Systems for People, Planet and Climate	2021, prep. Action CSA, 5 m €	
Water4all: Water security for the planet	2021: Cofund 10 + 10 m €	47
for Innovative SMEs	2021: Cofund 35 + 38 m €	170

Funding rate: maximum grant amount = 30%
(or: 50% for partnerships who will perform the majority of their research activities themselves (so not through calls))

Sources: Strategic Plan 2021-2024, ERA-LEARN, Cluster Work Programmes, own calculations (unverified!)

Draft Work Programme 2023/2024: Coordination and support actions in WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA (1/2)

Annual CSA: “Support for policy makers – Programme level collaboration between national R&I programmes”. (HORIZON-WIDERA-2023-ERA-01-01, HORIZON-WIDERA-2024-ERA-01-01):

- ...coordinate national and regional R&I funding programmes by pooling national resources and contributing to the alignment of national research and innovation policies.
- **The expected outcomes:**
 - Identification of common research and innovation priorities agreed among the participating national and regional R&I programmes, taking into account international developments where relevant and leading to the development of coordinated R&I funding agendas;
 - Implementation of multiannual joint calls, resulting in the funding of transnational collaborative R&I projects;
 - Implementation of other joint activities supporting technology development, market introduction, regulatory aspects and societal uptake of results;
 - Contribution to participating states meeting Global Challenges, including relevant contributions to the SDGs.

Budget: 2021: 10,5 m EUR for proposals between 2 and 3 m EUR; 2022: 7,5 m EUR for proposals between 2 and 3 m
Deadlines (WP 2021/22): 15.03.2023 and 20.03.2024 (opening 13./14.12.2022/23 respectively)

Draft Work Programme 2023/2024: Coordination and support actions in WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA (2/2)

Annual CSA: “Support for policy makers – Programme level collaboration between national R&I programmes”. (HORIZON-WIDERA-2023-ERA-01-01, HORIZON-WIDERA-2023-ERA-01-01):

- ...possibility for Member States, Associated Countries and civil society organisations such as foundations, **to maintain existing and establish new collaborations on priorities of their choice, hereby continuing the spirit of the successful ERA-NET scheme.**
 - **Successful proposals should align national and regional research funding programmes on agreed priorities** that are common to the countries participating in the action and, where appropriate, implement **joint calls for transnational R&I projects as well as other joint calls or other joint activities**. Applicants have to demonstrate *clear commitments* from participating programmes to pool resources and ensure complementarity between activities and policies with those of the Framework Programme and relevant European Partnerships.
 - Proposals should pool the necessary resources from the participating national (or regional) research programmes as well as, where appropriate, leverage resources from pertinent foundations, charities and transnational initiatives, with a view to implementing calls for proposals, either within the context of this action or in possible follow-up actions, resulting in grants to third parties without EU co-funding in this area.

EU Grants: Application form (HE Cofund): V2.0 – 21.01.2022 (Part B, page limit 70 p.)

Objectives and ambition of the Partnership

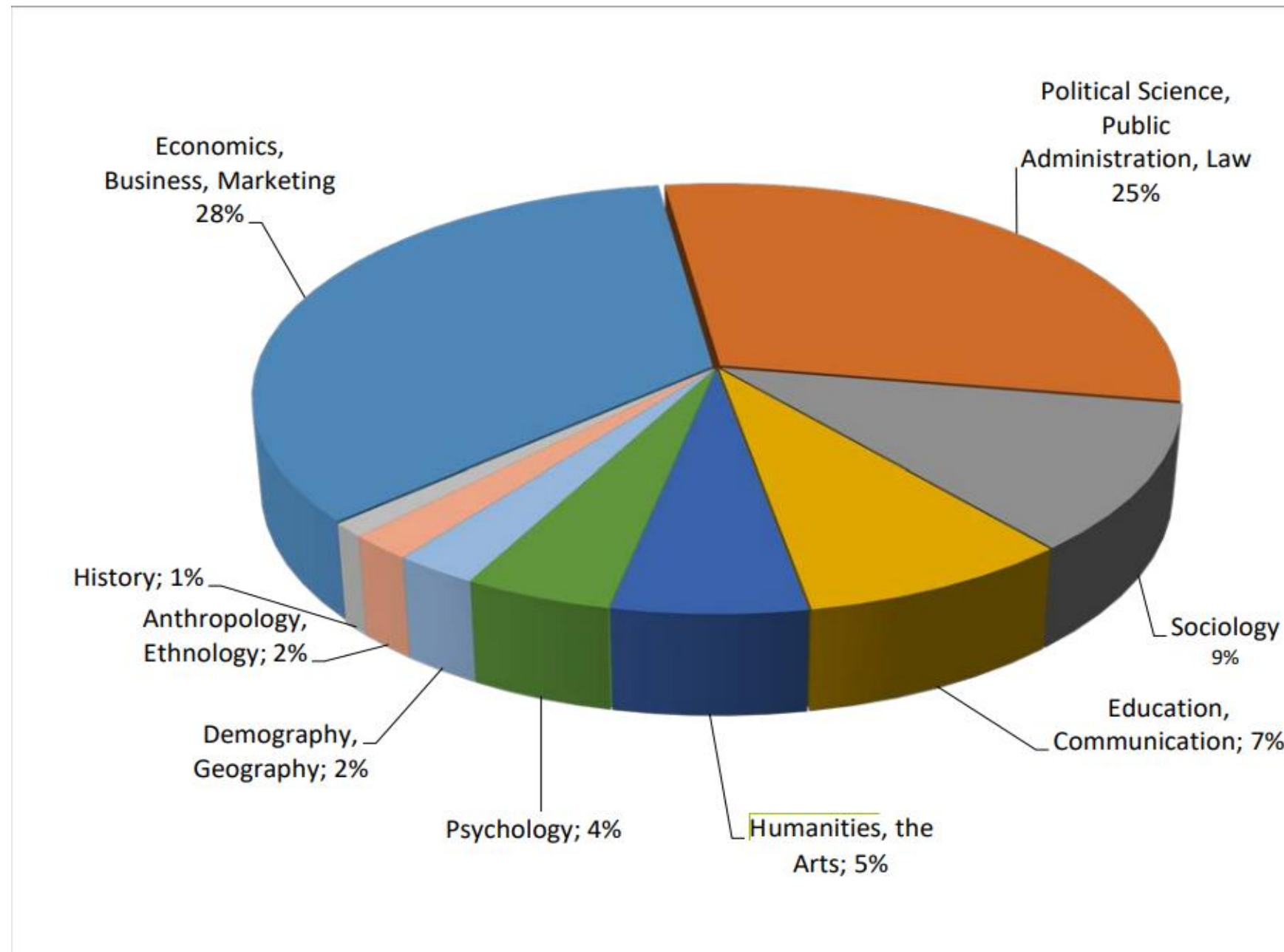
Outline *the common vision and ambition* of the Partnership, including information and qualitative and quantitative data from socio-economic, environmental and industrial/technological studies, recent research results, policies and strategies, as well as data on identifiable business/investment plans, as appropriate. *In case the proposed Partnership is a continuation of one or more partnerships funded under Horizon 2020, please describe what will be different, reflecting notably the raised ambition to realise the economic, social and ecological systemic transitions that Europe needs.*

Describe the general, specific and operational objectives of the proposed Partnership, based on a clear intervention logic. In establishing the objectives, link them to *broader policy objectives, in particular priorities set by the Commission, including links with global strategies and agreements such as the Sustainable Development Goals* where the EU has committed itself, where relevant. What is the *expected timeframe* to achieve the specific objectives?

Why are the objectives of the Partnership pertinent to the work programme topic? Are the objectives clear, realistic, measurable, achievable and verifiable?

Describe links and/or collaboration opportunities identified at this stage with other Partnership candidates and Union programmes, in particular if co-financing of the Partnership by other programmes, or upstream use of other programmes is planned.

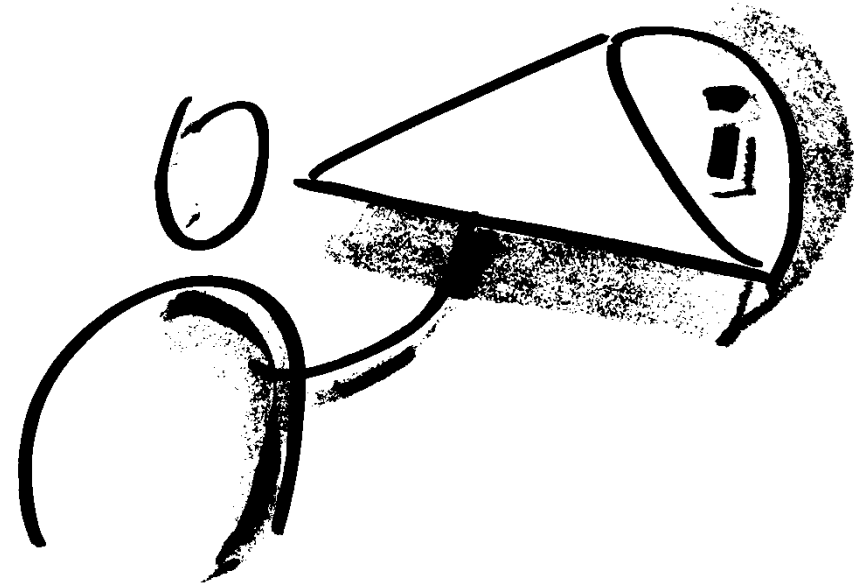
Include a *clear and realistic exit-strategy and measures for phasing-out from the Framework Programme funding.*



Do HERA or NORFACE have a theme or a vision for a Partnership? Is there anything CHANSE would want to contribute?



EU Report „Integration of social sciences and humanities in Horizon 2020”



Any questions?



Anything to share?

- Opinions?
- Information from other networks?
- National interests or priorities?
- Experiences?

Next steps & any other business

Deliverables submitted to the EC in 2022:

- Update report on CHANSE activities (January)
- Information on the Cumulative Expenditure Year 1 (February)

Next steps:

- By May 16th 2022– final information about national funding allocations & approval of the ranking list sent to the NCN
- 4th week of May 2022 – Final call results communicated to applicants and announced on the CHANCE website
- End of May 2022 – Beginning of the contracting phase
- By the end of June 2022 - formal and duly signed commitment on availability of funds for the selected projects (from each Funder)
- September 1st – November 1st 2022– projects start
- Spring 2023 – kick-off for CHANCE funded projects

OPEN access:

- Planned short survey about open access policies of CHANCE funding organisations – beginning of May



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- 🐦 [@euchanse](#)



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